

“Spreading green color”

Market today: Spreading green color

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

- *After hesitation before the 1,190-point threshold, the market surpassed this threshold and continued its upward trend.*
- *With the current upward momentum, it is likely that the market will continue to increase in the first trading session of the new year and challenge the resistance zone of 1,210 - 1,215 points.*

The market continued to turn green as it entered the last trading session before the Tet holiday. Unlike the previous session, market movements were more exciting and the increase in points widened in the afternoon session. At the same time, the green color also spread to the market. VN-Index increased 10.05 points (+0.85%), closing at 1,198.53 points. Matching liquidity increased with 664.7 million shares matched on HOSE.

VN30 group increased 13.53 points (+1.13%), closing at 1,212.7 points. In the group, there were 26 gainers such as TCB (+4.6%), CTG (+3.2%), HDB (+2.4%), TPB (+2.2%), MBB (+2%) ... On the contrary, there is only 1 loser which is MWG (-0.9%).

With positive market developments, many industry groups increased. The banking group continues to be the main driving force for the market's increase. Besides, the Securities, Chemical, Consumer Goods groups... also had quite exciting developments.

Foreign investors returned to be net sellers on HOSE, with a value of 10.2 billion VND. In particular, they sold strongly in NVL (-80.8 billion), VNM (-60.5 billion), VRE (-46.6 billion), MWG (-45 billion), GEX (-40.2 billion) ... However, they bought a lot in VND (+158.7 billion), CTG (+103.2 billion), DBC (+56.1 billion), VPB (+28.5 billion), DCM (+24, 2 billion).

After hesitation before the 1,190 point threshold, the market surpassed this threshold and continued its upward trend. Liquidity increased compared to the previous session, showing that cash flow is trying to support the market. With the current upward momentum, it is likely that the market will continue to increase in the first trading session of the new year and challenge the resistance zone of 1,210 - 1,215 points. Therefore, investors can expect the possibility of expanding the market's uptrend. Currently, you should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively, but you should still consider taking short-term profits on stocks that are increasing rapidly to the resistance zone.

Analyst Pin-board

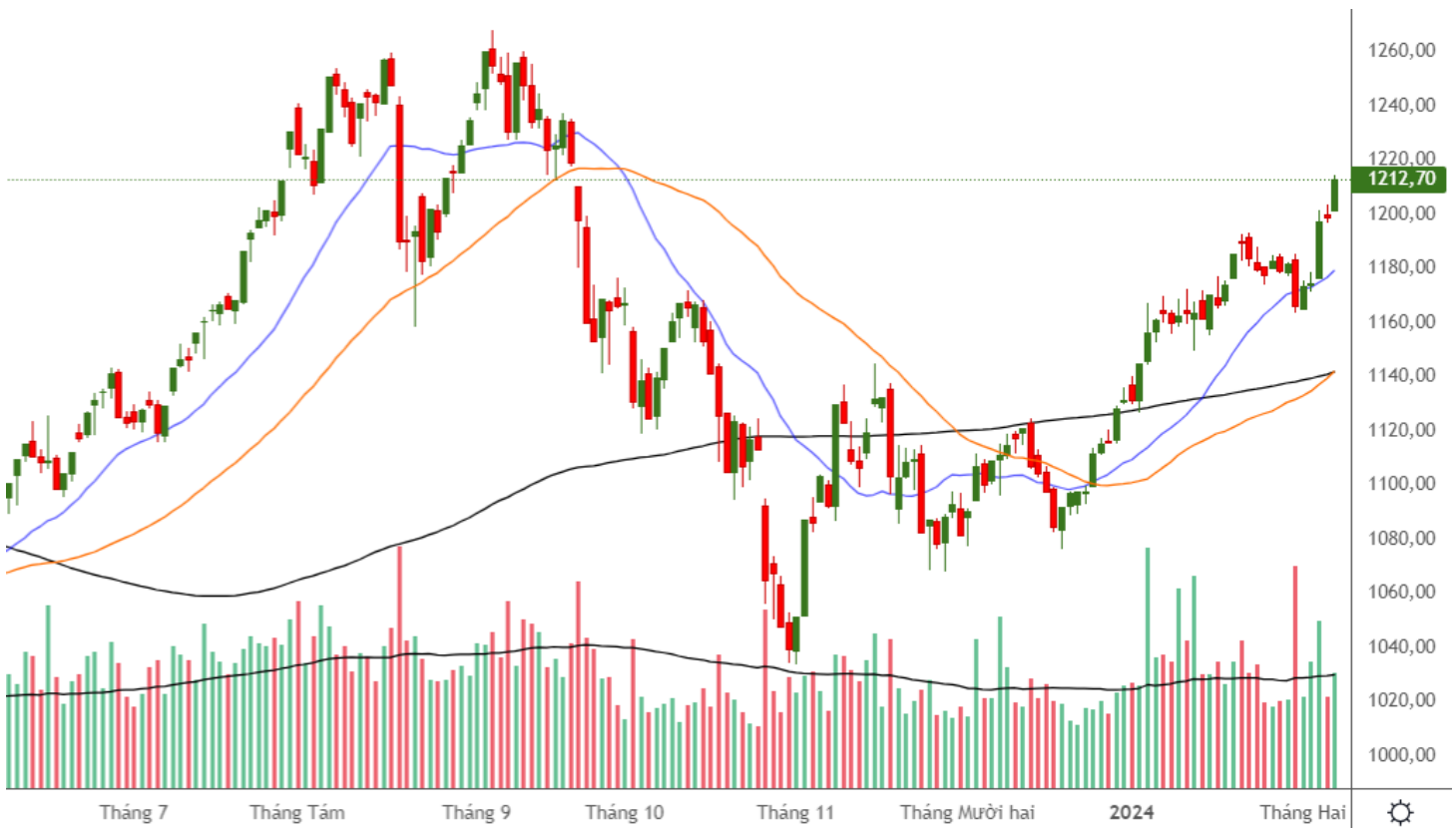
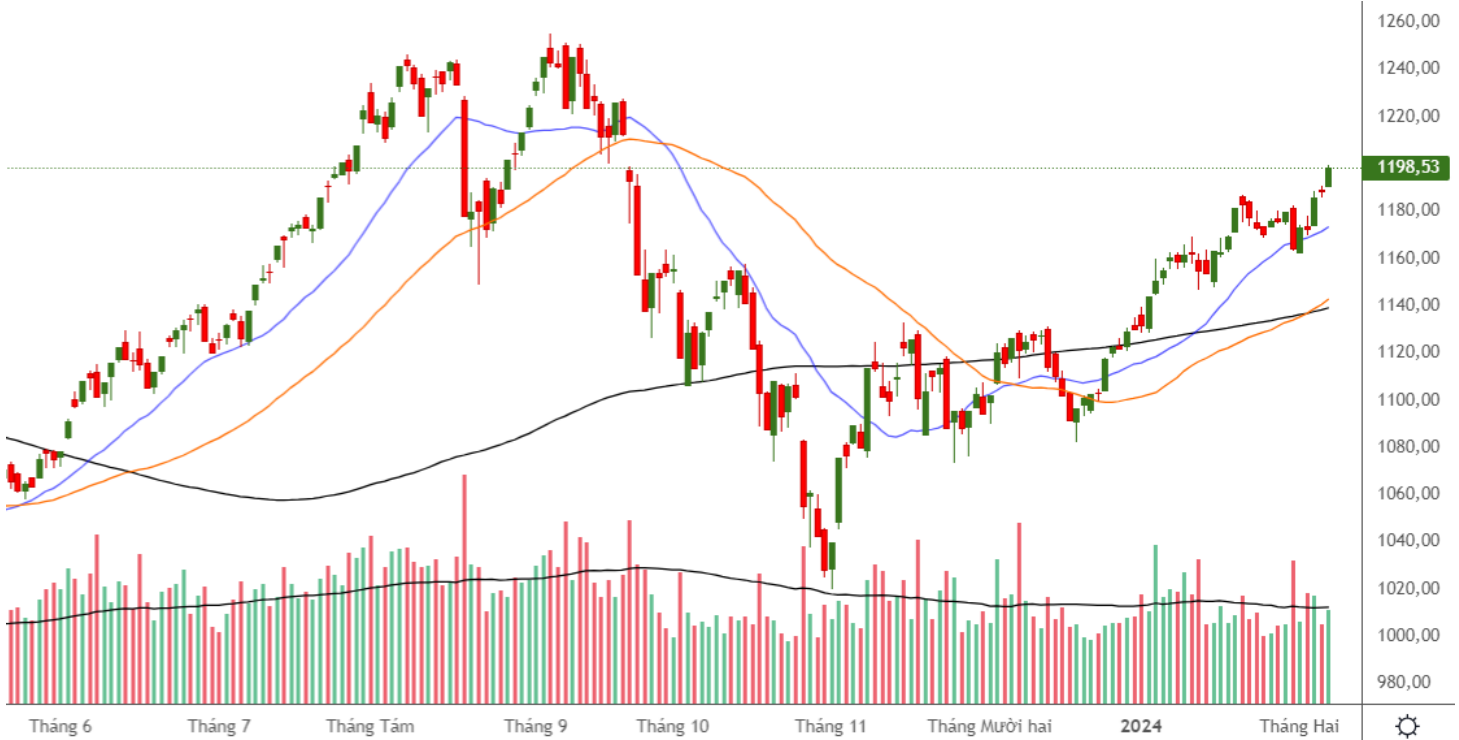
DPM – Accept high gas prices as the new normal

(Ngan Le – ngan.lk@vdsc.com.vn)

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Technical Analyst Recommendations

The market has surpassed 1,190 points and continues its uptrend. With the current upward momentum, it is likely that the market will continue to increase in the first trading session of the new year and challenge the resistance zone of 1,210 - 1,215 points. Therefore, investors can expect the possibility of expanding the market's uptrend. Currently, investors should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively, but should still consider taking short-term profits on stocks that are increasing rapidly to the resistance zone.



VIETNAM

Date	Events
01/02/2024	Publication of PMI (Purchasing Managers Index)
05/02/2024	New portfolio of VNFIN LEAD, VN30, VNMID takes effect
15/02/2024	Expiry date of VN30F2402 futures contract
29/02/2024	Announcement of Vietnam's economic data February 2024

WORLDWIDE

Date	Countries	Events
01/02/2024	U.S	Final Manufacturing PMI
01/02/2024	U.S	FOMC Statement
01/02/2024	U.S	Natural Gas Storage
06/02/2024	EU	Retail Sales m/m
07/02/2024	U.S	Crude Oil Inventories
08/02/2024	U.S	Natural Gas Storage
13/02/2024	U.S	CPI m/m, y/y
13/02/2024	U.S	Federal Budget Balance
14/02/2024	U.S	Crude Oil Inventories
15/02/2024	U.S	Natural Gas Storage
15/02/2024	U.K	Industrial Production m/m
15/02/2024	U.S	Industrial Production m/m
15/02/2024	U.S	Retail Sales m/m
16/02/2024	U.S	PPI m/m
16/02/2024	U.S	Fed Monetary Policy Report
22/02/2024	U.S	FOMC Meeting Minutes
22/02/2024	U.S	Crude Oil Inventories
22/02/2024	U.S	Natural Gas Storage
22/02/2024	EU	Final CPI y/y
22/02/2024	EU	ECB Monetary Policy Meeting Accounts
28/02/2024	U.S	Crude Oil Inventories
29/02/2024	U.S	Natural Gas Storage
29/02/2024	U.S	Core PCE Price Index m/m
29/02/2024	China	Manufacturing PMI

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 nd 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 th 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 th 2023	Accumulate – 1 year	51,200

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

RESEARCH CENTER

Nguyen Thi Phuong Lam – Head of Research

+ 84 28 6299 2006 | Ext: 1313

lam.ntp@vdsc.com.vn

Tran Ha Xuan Vu – Head of Retail Research

+ 84 28 6299 2006 | Ext: 1512

vu.thx@vdsc.com.vn

BROKERAGE FOR INDIVIDUAL CLIENTS DEPARTMENT

Le Vuong Hung – Director

+ 84 28 6299 2006 | Ext: 1214

hung.lv@vdsc.com.vn

Pham Phong Thanh – Director

+ 84 28 6299 2006 | Ext: 1225

thanh.pp@vdsc.com.vn

Tran Thi Quy – Director

+ 84 28 6299 2006 | Ext: 1227

quy.tt@vdsc.com.vn

BROKERAGE FOR INSTITUTIONAL CLIENTS DEPARTMENT

Nguyen Anh Vu – Director

+ 84 28 6299 2006 | Ext: 1367

vu.na@vdsc.com.vn

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OPERATING NETWORK

HEADQUARTER IN HO CHI MINH CITY

Floor 1 - 8, Viet Dragon Tower, 141 Nguyen Du,
Ben Thanh Ward, District 1, Ho Chi Minh City

T (+84) 28 6299 2006 **E** info@vdsc.com.vn
F (+84) 28 6291 7986 **W** www.vdsc.com.vn

Tax code 0304734965

HANOI BRANCH

10th floor, Eurowindow Tower, 2 Ton That Tung,
Trung Tu Ward, Dong Da District, Hanoi

T (+84) 24 6288 2006
F (+84) 24 6288 2008

NHA TRANG BRANCH

7th floor, 76 Quang Trung, Loc Tho Ward,
Nha Trang City, Khanh Hoa

T (+84) 25 8382 0006
F (+84) 25 8382 0008

CAN THO BRANCH

8th floor, Sacombank Tower, 95-97-99, Vo Van Tan,
Tan An Ward, Ninh Kieu District, Can Tho City

T (+84) 29 2381 7578
F (+84) 29 2381 8387

VUNG TAU BRANCH

2nd floor, VCCI Building, 155 Nguyen Thai Hoc,
Ward 7, Vung Tau City, Ba Ria – Vung Tau Province

T (+84) 25 4777 2006

BINH DUONG BRANCH

3rd floor, Becamex Tower, 230 Binh Duong Avenue,
Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province

T (+84) 27 4777 2006

DONG NAI BRANCH

8th floor, TTC Plaza, 53-55 Vo Thi Sau,
Quyet Thang Ward, Bien Hoa City, Dong Nai Province

T (+84) 25 1777 2006

