

Market today: Pullback in the last minutes

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- Market recovery at the end created a support signal for Hammer and helped to rebalance the market. However, cash flow in general is still cautious, and the weakening signal at the resistance zone of 1,200 – 1,220 points is still putting great pressure on market.
- It's expected that market will continue to face difficulties at this resistance area.

Following the great selling pressure from the previous session, market opened with a cautious state and gradually decreased during the session. The drop in the session was quite strong, at times VN-Index plunged 26.65 points and hit 1,170.95 points. However, market reversed at the end of the session with a quick recovery. VN-Index added 1.3 points (+0.11%) and closed at 1,198.9 points. Liquidity increased slightly compared to the previous session with 498.5 million shares matched on HOSE.

VN30 group also experienced similar movements, rising by 0.27% at the end. The overall situation was still divergent with 18 advancers and 10 decliners. Notably, SSI (+3.7%), followed by BID (+4.6%), CTG (+3.1%), STB (+2.3%), FPT (+2.1%) ... On the other side, MSN (-2.2%), GAS (-2.2%), MWG (-1.7%), VIC (-1.2%), VHM (-1.1%) weighed on this group.

Foreign investors turned to be net sellers on HOSE, with a value of VND 190.9 billion dong. The top selling stocks were VPB (-154.5 billion), VCB (-52.2 billion), VIC (-49 billion), GAS (-40.9 billion), VHM (-29.9 billion)...In the meantime, FUEVFVND (+77.1 billion), VND (+41.9 billion), VNM (+30.4 billion), HDB (+26.5 billion), NLG (+20,6 billion) were net sold the most.

Although there was a negative movement during the session, situation improved at the end with a fairly quick recovery. This move created a Hammer support signal and helped to rebalance the market. However, cash flow in general is still cautious, reflected in the low liquidity, and the weakening signal at the resistance zone of 1,200 – 1,220 points is still putting great pressure on market. It's expected that market will continue to face difficulties at this resistance level. Therefore, investors need to re-evaluate the balance of supply and demand, temporarily limit buying on a large scale and need to make a decision defensively against risks before the resistance zone.

Analyst Pin-board

Mexico. Ola, como esta?

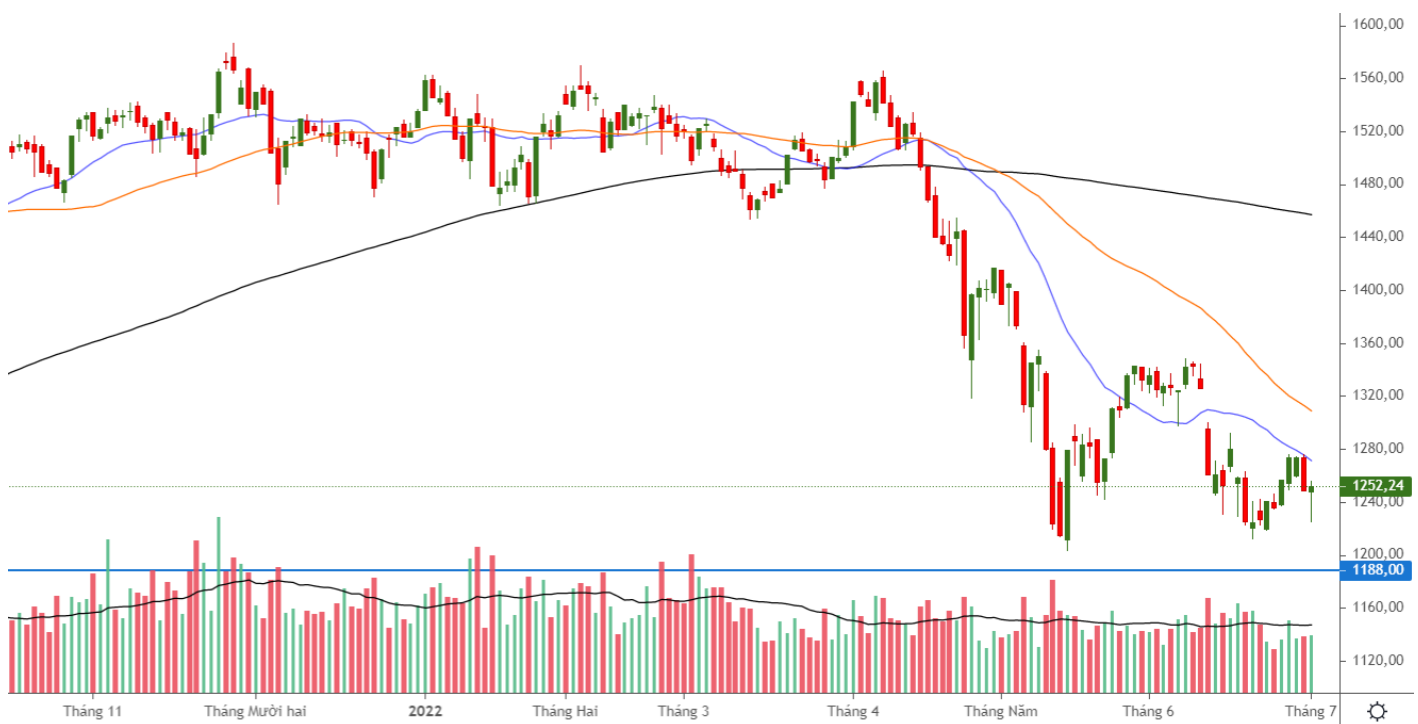
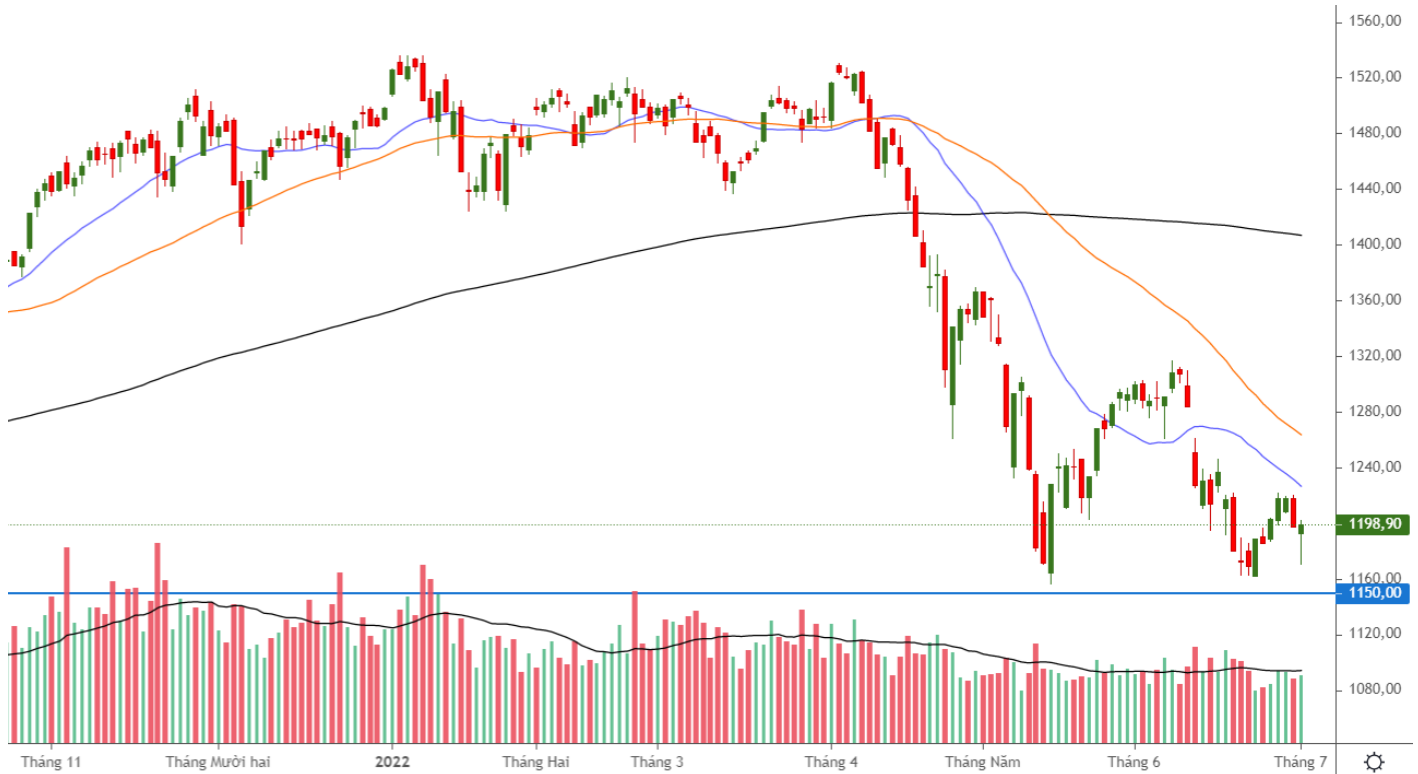
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“Pullback in the last minutes”

Technical Analyst Recommendations

The market closed Friday session with the Hammer candle pattern, showing an attempt to hold the index above the bottom of May. However, liquidity remained low. It is possible that the VN-Index's recovery will continue in the near future, but it is important to note the pressure from the strong resistance area of 1,220 points. Therefore, investors should still limit buying and need to act defensively against risks from the resistance zone.



VIETNAM

Time	Event
01/06/2022	PMI announcement
01/06/2022	Effective date of new MSCI portfolio
03/06/2022	Announcing new portfolio of FTSE Vietnam Index ETF Fund
10/06/2022	Announcing new portfolio VNM ETF
16/06/2022	Expiry date of VN30F2206 futures contract
17/06/2022	Restructuring date of new FTSE ETF' và VNM ETF' portfolio
20/06/2022	Effective date of new FTSE ETF' và VNM ETF' portfolio
29/6/2022	Announcement of Vietnam economic data in 1H2022
30/06/2022	Deadline for holding the mandatory Annual General Meeting of Shareholders (AGM)

WORLDWIDE

Time	Country	Event
01/06/2022	Australia	GDP announcement
01/06/2022	Canada	Announcing Overnight rate & BOC rate statement
01/06/2022	US	Publishing JOLTS Job Openings report
03/06/2022	US	Announcing average hourly earnings; Non-Farm employment change and Unemployment rate
07/06/2022	Australia	RBA Rate Statement
09/06/2022	Europe	ECB Rate Statement
10/06/2022	US	CPI and core CPI announcement
10/06/2022	Canada	Announcing Employment change & Unemployment rate
11/06/2022	US	Treasury Currency Report
14/06/2022	US	Announcing PPI m/m
15/06/2022	US	Retail Sales announcement
16/06/2022	US	FOMC Rate Statement
16/06/2022	UK	BoE Rate Statement
16/06/2022	Australia	Announcing Employment change & Unemployment rate
17/06/2022	US	BoJ Rate Statement
20/06/2022	UK & Canada	CPI and core CPI announcement

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600
NT2 – Bottom line to surge	April 19 th , 2022	BUY – 1 year	29,200
FRT – Recent Stock Rally Has Limited Upside	April 8 th , 2022	ACCUMALATE – 1 year	155,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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