

Market today: Probe

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- The market's uptrend temporarily slowed down as the demand at high prices was still cautious. However, the market movement is still temporarily inclined to the uptrend.
- It's expected that market will gradually increase in the near future and test the resistance zone of 1,280-1,300 points, but supply will put pressure when the market approaches new highs. .

As the demand at high prices was still cautious, market entered a new session with slow movements. In the mean time, market fluctuated around the reference level throughout the session. VN-Index increased slightly by 0.49 points (+0.04%) and closed at 1,274.69 points. Liquidity decreased slightly with 569.5 million shares matched on HOSE.

VN30 group also fluctuated around the reference level and increased slightly by 0.1%. There were 12 gainers like PLX (+2.7%), HPG (+2.3%), MWG (+1.5%), NVL (+1.5%), SAB (+1, 1%) ... On the other side, BID (-1.2%), VRE (-0.8%), VJC (-0, 8%), VIC (-0.8%), CTG (-0.8%) weighed on this group.

Market entered a state of exploration within a narrow range, divergence was the main trend. Steel group regain and positively supported the market. Electricity, Retail, Construction, Transport - Warehousing also saw good performance. On the other side, Banking group retreated after a support session when the market overcame resistance, and Oil & Gas group also corrected.

Foreign investors continued to be net buyers on HOSE, with a value of up to VND 530.4 billion. Notably HPG (+450.6 billion), PVD (+57.3 billion), HDB (+35.6 billion), NVL (+26.8 billion), POW (+17.8 billion). BY contrast, they were net sellers at TLG (-32.7 billion), DCM (-27.2 billion), DGC (-26.5 billion), VCB (-21.7 billion), SSI (-21.2 billion).

The market's uptrend temporarily slowed down as the high-price demand was still cautious. However, market was supported and recovered back to the green price zone at the end of the session. This shows that market movement is still temporarily inclined to the uptrend. It's expected that market will continue to gradually increase in the near future and test the resistance zone of 1,280-1,300 points, but the supply will increase pressure when the market reaches new high points. Therefore, investors could still expect the market's gain, limit chasing and waiting to take profits.

Analyst Pin-board**FPT – 7M-2022 Results Update**

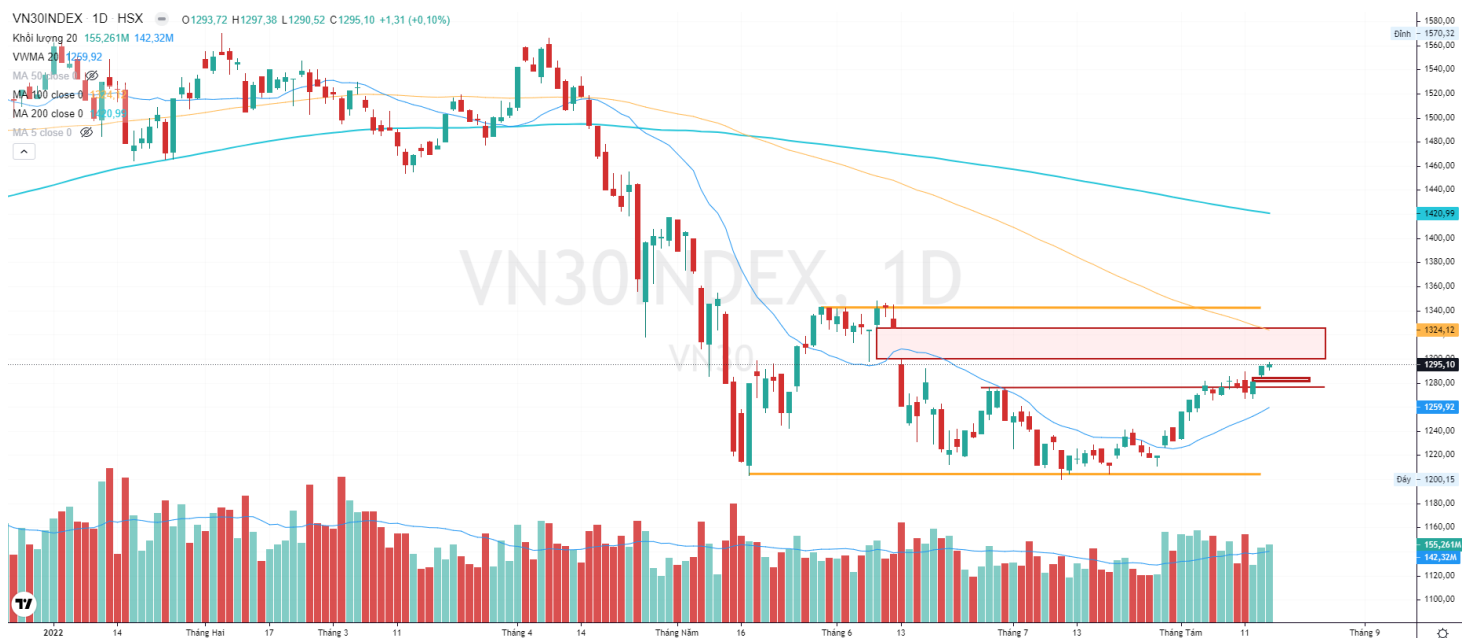
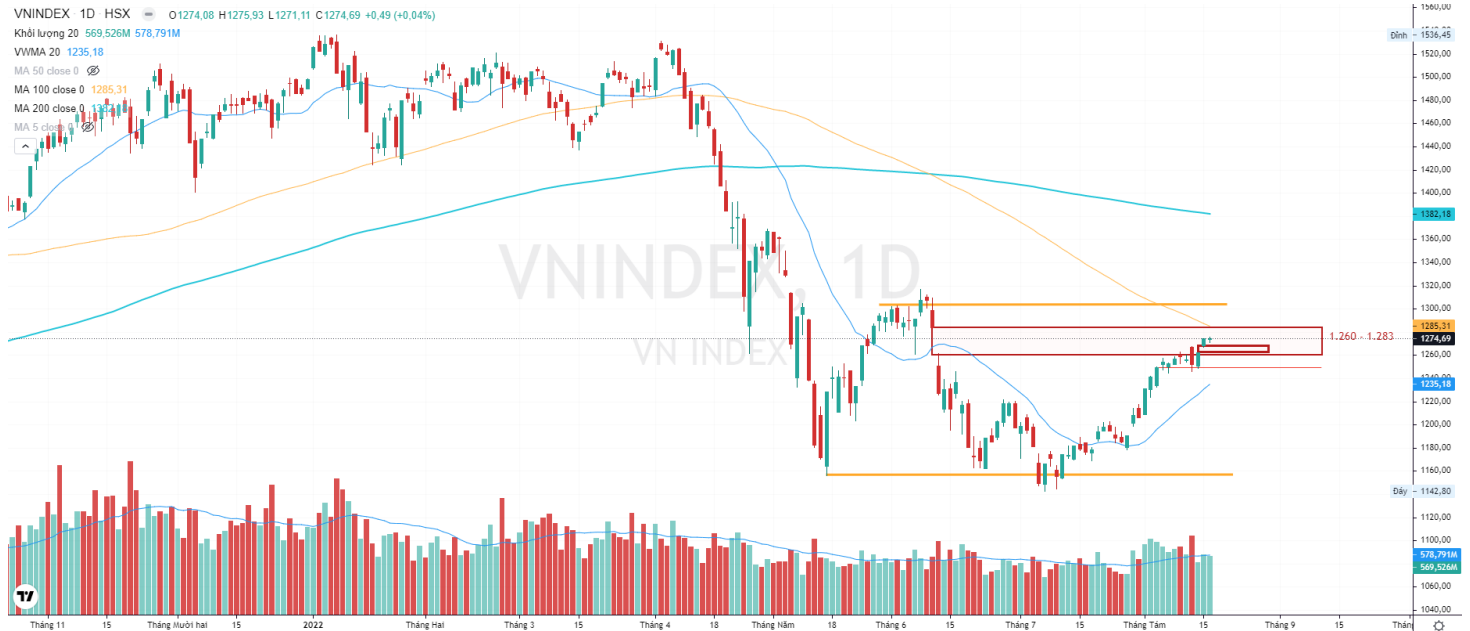
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“Probe”

Technical Analyst Recommendations

After 2 positive gaining sessions, the market started to struggle slightly. The Doji candlestick pattern accompanied by average liquidity shows a slowing down of the upward move. With this signal, the market can still increase in the next session, however, it is worth paying attention to the resistance zone of 1,280-1,285 points of VN-Index and 1,300 points of VN30-Index. The probability of returning to test supply and demand at the gap of 1,262-1,268 points of the VN-Index and the zone of 1,280-1,285 points of the VN30-Index is gradually appearing. Therefore, investors should slow down to observe the supply and demand pressure in the market to actively take profits. At the same time, limit the opening of new purchases as well as the use of leverage during this period.



VIETNAM

Time	Event
01/08/2022	PMI announcement
01/08/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT, and VNDIAMOND take effect
12/08/2022	Announcement of MSCI' portfolio
14/08/2022	Deadline for publication of semi-annual audited financial statements 2022
18/08/2022	Expiry date of VN30F2208 futures contract
29/08/2022	Deadline for publication of semi-annual audited financial statements 2022 (If Financial statements of the parent company/consolidation/general)
29/08/2022	Announcement of Vietnam economic data in 8M2022
29/08/2022	Announcement of Vietnam economic data in 8M2022

WORLDWIDE

Time	Country	Event
02/08/2022	U.S	JOLTS Job Openings
03/08/2022	Many	OPEC-JMMC Meeting
03/08/2022	U.S	EIA crude oil Inventories
04/08/2022	U.S	Natural gas storage
04/08/2022	Europe	ECB Economic Bulletin
05/08/2022	U.S	Unemployment Rate
10/08/2022	U.S	Core CPI announcement & EIA crude oil Inventories
11/08/2022	U.S	Natural gas storage
11/08/2022	China	Inflation Rate & Retail Sales announcement
12/08/2022	U.K	GDP announcement
17/08/2022	U.S	EIA crude oil Inventories
18/08/2022	U.S	FOMC Meeting Minutes
18/08/2022	Europe	Inflation Rate announcement
18/08/2022	U.K	EIA crude oil Inventories
19/08/2022	U.K	Retail Sales announcement
19/08/2022	Japan	Inflation Rate announcement
22/08/2022	China	Loan Prime Rate
24/08/2022	U.S	EIA crude oil Inventories
25/08/2022	U.S	Prelim GDP q/q
25/08/2022	U.S	EIA crude oil Inventories
25-27/08/2022	All	Jackson Hole Symposium

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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