

“Last-minute support signal”

Market today: Last-minute support signal

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- Although market still dropped quite deeply, VN-Index recorded a Hammer support signal near the low price of 1,143 points.
- In case market is supported and recovers, VN-Index may escape the signal of “bottom-breaking 1,156.54 points” and making a short-term recovery opportunity.

Market started a new week with poor performance. The movement was cautious almost throughout the session. Especially, market was undergoing the strong volatility in the afternoon session, dropping deeply and recovering again at the end. VN-Index lost 16.02 points (-1.37%) and closed at 1,155.29 points. Liquidity increased compared to the previous session with 488.8 million shares matched on HOSE.

VN30 group underperformed verse the general market, this group fell by 1.83%. Only 2 gainers, namely SSI (+1.2%) and PLX (+0.4%). Meanwhile, up to 24 losers, the biggest drop was TCB (-5.2%), followed by TPB (-4.1%), POW (-3.8%), VPB (-3.8%), VRE (-3.7%)...

With the negative movement of the general market, many industry groups sank in red, and decliners dominated. Banking group saw a negative influence on the market today. Besides, Securities, Retail, Steel group also weighed on market. On the other hand, Livestock, Mining, and Construction are some of the groups that managed to rise.

Foreign investors returned to a slight net buying on HOSE, with a value of VND 5.7 billion. Notably, VNM (+53.7 billion), GMD (+26.2 billion), PNJ (+23.9 billion), MWG (+20.2 billion), STB (+17 billion). They sold the most on SSI (-46.7 billion), DPM (-41.9 billion), VND (-23.9 billion), VHM (-17.6 billion), VCB (-15.9 billion)...

Market performed poorly and retested the low-price level in the 7/7 recovery session. Although it still dropped quite deeply, VN-Index recorded a Hammer support signal near the low-price area of 1,143 points. This support signal is not strong, but it also gives the expectation of market's recovery. In case market is supported and recovers, VN-Index may escape the signal of "bottom-breaking of 1,156.54 points" and creating short-term recovery opportunity for the market. Therefore, investors still need to observe supply and demand movements and could start to buy and probe stocks which are at strong support areas and gradually changing well.

Analyst Pin-board

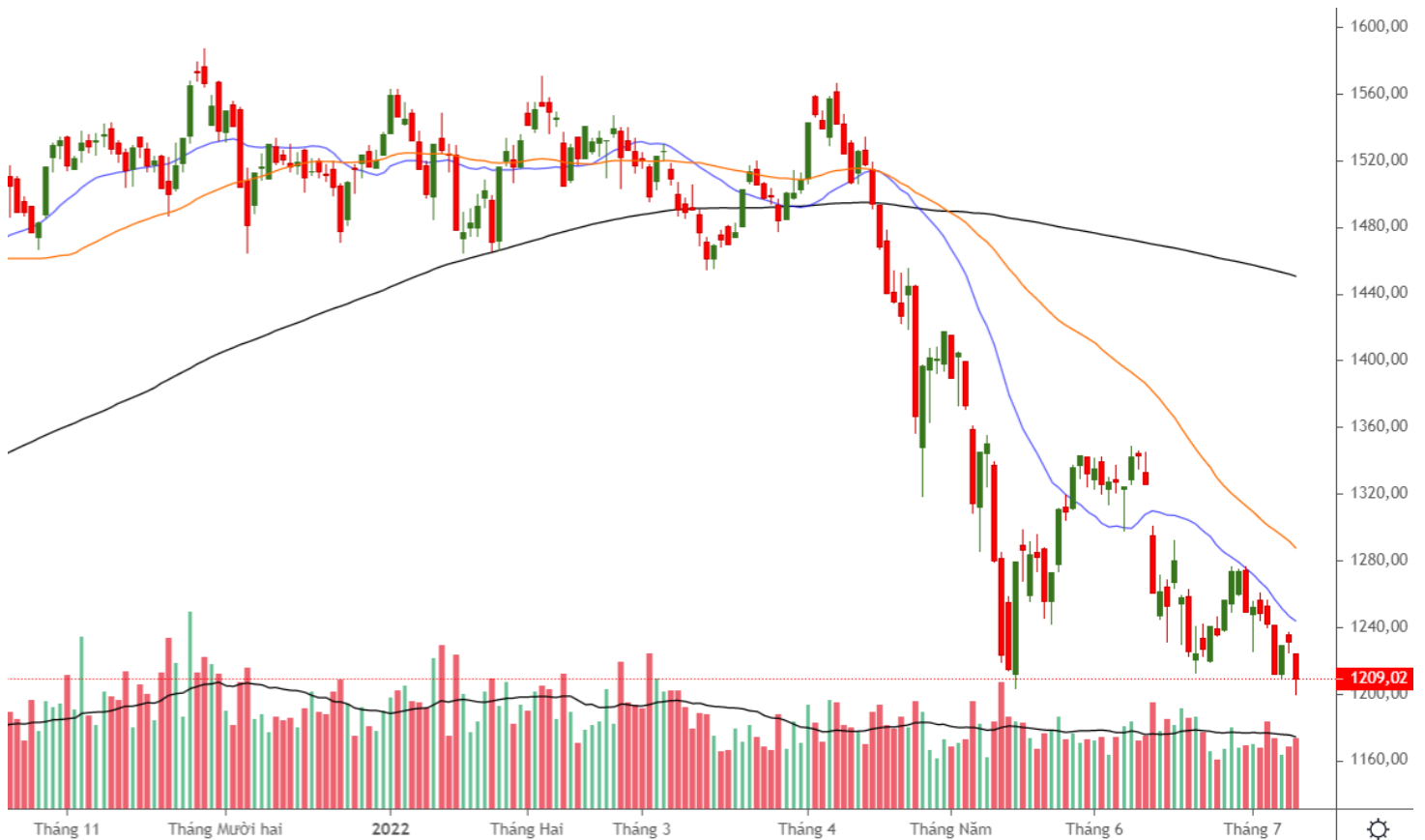
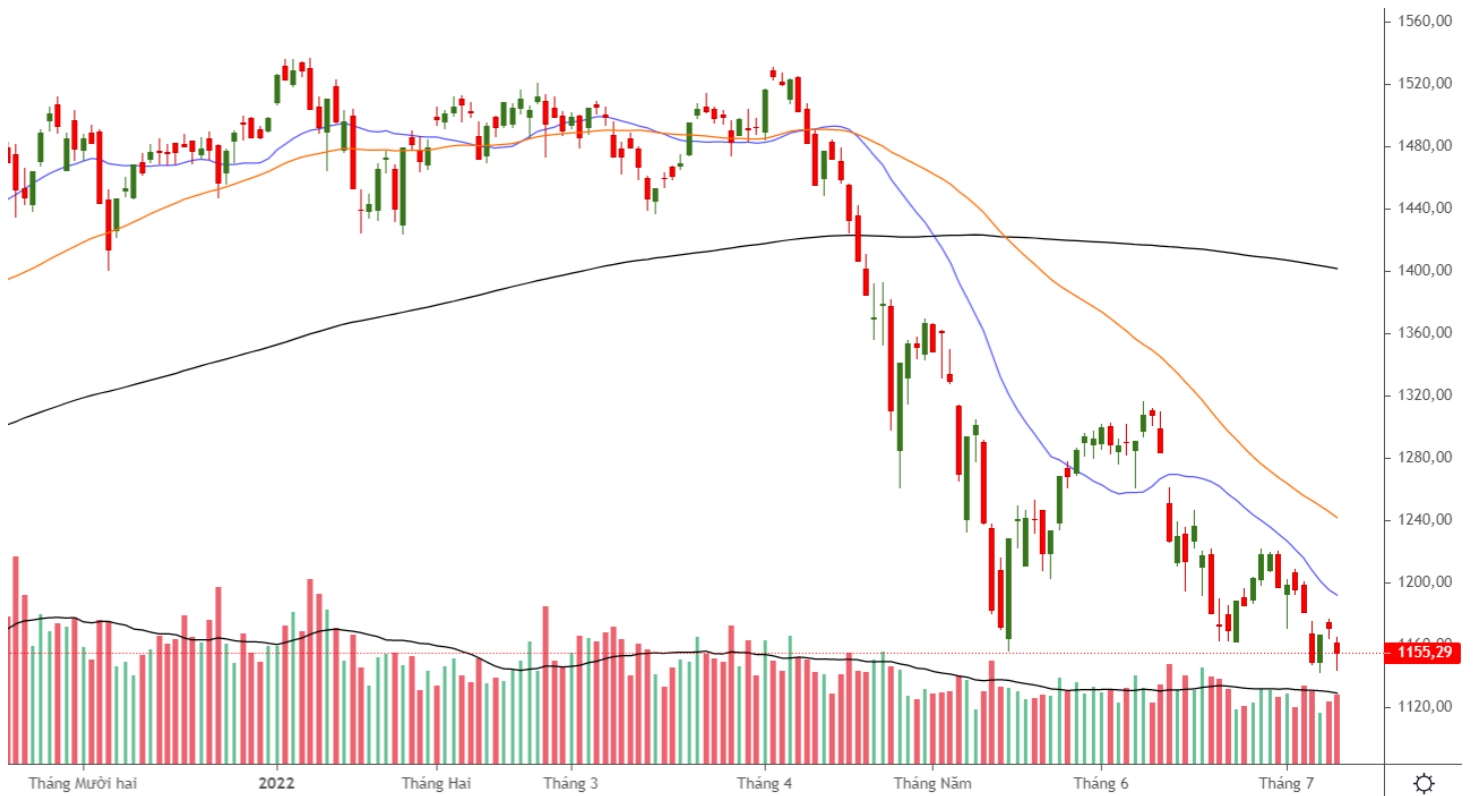
HPG – Global Inflation to Cast Gloomy Outlook

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Technical Analyst Recommendations

The stock market continued to retreat from the resistance zone, however, the timely recovery at the end of the session showed an attempt to prevent the deep drop. However, the market still has strong divergence. Therefore, the market is still facing a chance to recover in the near future. It is expected that the market will continue to be supported and fluctuate to explore supply and demand in the next session. Therefore, investors still need to observe supply and demand movements, but they can start to buy and probe stocks at strong support areas and gradually showing good changes.



VIETNAM

Time	Event
01/07/2022	PMI announcement
18/07/2022	Announcement of member change of VN30 and VNFINLEAD Announcement of members' information update of VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/07/2022	Deadline for Q2/2022 financial statements
21/07/2022	Expiry date of VN30F2207 futures contract
29/07/2022	Announcement of Vietnam economic data in 7M2022
30/07/2022	Deadline for publication of Management Report 1H2022

WORLDWIDE

Time	Country	Event
05/07/2022	All	OPEC Meeting
05/07/2022	Australia	RBA Interest Rate Decision
06/07/2022	U.S	PMI announcement
06/07/2022	U.S	JOLTS Job Openings
07/07/2022	U.S	FOMC Meeting Minutes
07/07/2022	U.S	EIA crude oil and natural gas storage
08/07/2022	U.S	Average Hourly Earnings; Non-Farm Employment Change & Unemployment Rate announcement
13/07/2022	U.S	CPI and core CPI in June announcement
14/07/2022	U.S	PPI announcement
15/07/2022	U.S	Retail Sales announcement
15/07/2022	China	Quarterly GDP & Retail sales announcement
20/07/2022	U.K	Retail Sales announcement
21/07/2022	Japan	BoJ Rate Statement
21/07/2022	U.K	Flash PMI manufacturing and Services index
21/07/2022	U.S	EIA crude oil and natural gas storage
22/07/2022	U.S	Flash PMI manufacturing and Services index
28/07/2022	U.S	Fed Interest Rate Decision
28/07/2022	U.S	EIA crude oil and natural gas storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNM - Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600
NT2 – Bottom line to surge	April 19 th , 2022	BUY – 1 year	29,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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