

“The rise of Securities”

Market today: The rise of Securities

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- VN-Index successfully closed above the resistance level of 1,180 points with the increase of liquidity at the end of the session. Cash flow has been circulated through industry groups, contributing to keeping the pace of the indexes.
- With this effort, VN-Index can be expected to continue its recovery span in the near future.

Contrary to the poor movement of US stocks last night recorded high inflation, Vietnam's stock market opened with only a slight decrease. The supply pressure was insufficiently strong to drag the VN-Index to fall deeply. In the afternoon session, the market gradually recovered and had a better performance at the end of the day. VN-Index gained 8.25 points (+0.7%) and closed at 1,182.17 points. The liquidity decreased slightly compared to the previous session, with 490.5 million shares matched on HOSE.

The VN30 group also returned to rally. Although the VN30-Index closed with a slight gain of 0.41%, gainers were overwhelming with 21 stocks and only 6 decliners. The most prominent names were KDH (+4.1%), SSI (+3.9%), GVR (+2.9%), GAS (+2.6%), CTG (+1.7%)... On the other hand, the draggers were MWG (-1.6%), VRE (-0.8%), HPG (-0.4%), TCB (-0.4%), BVH (-0.2%) and VNM (-0.1%).

With the gaining movement of the general market, most of the industry groups were covered in green—notably, the prosperity of the Securities group with many stocks hitting the ceiling in today's session. Real Estate and Industrial Park continued to increase and spread the cash flow to the remaining stocks of the group. Besides, the return of Chemical, Petroleum, and Electrical Equipment groups also contributed to the positive movement of the overall market. However, Retail is still the focus of selling pressure.

Foreign investors turned to be net buyers of HOSE, with VND 146.05 billion. The highlight tickers were MWG (+35 billion), STB (+27.8 billion), CTG (+25.6 billion), GAS (+22 billion), HPG (+19.5 billion)... The net selling side, they focused on selling HDB (-18.4 billion), SSI (-16.5 billion), VHC (-12.8 billion), E1VFN30 (-12.3 billion), VHM (-10.5 billion)...

After a rally of struggles below 1,180 points, VN-Index successfully closed above this resistance with increased liquidity at the end of the session. Cash flow had a positive circulation across industry groups, helping keep the indexes pace. With this effort, VN-Index can be expected to continue its recovery journey soon. Therefore, Investors may consider increasing the proportion in some stocks showing signs of improvement at solid support areas or after positive accumulation.

Analyst Pin-board

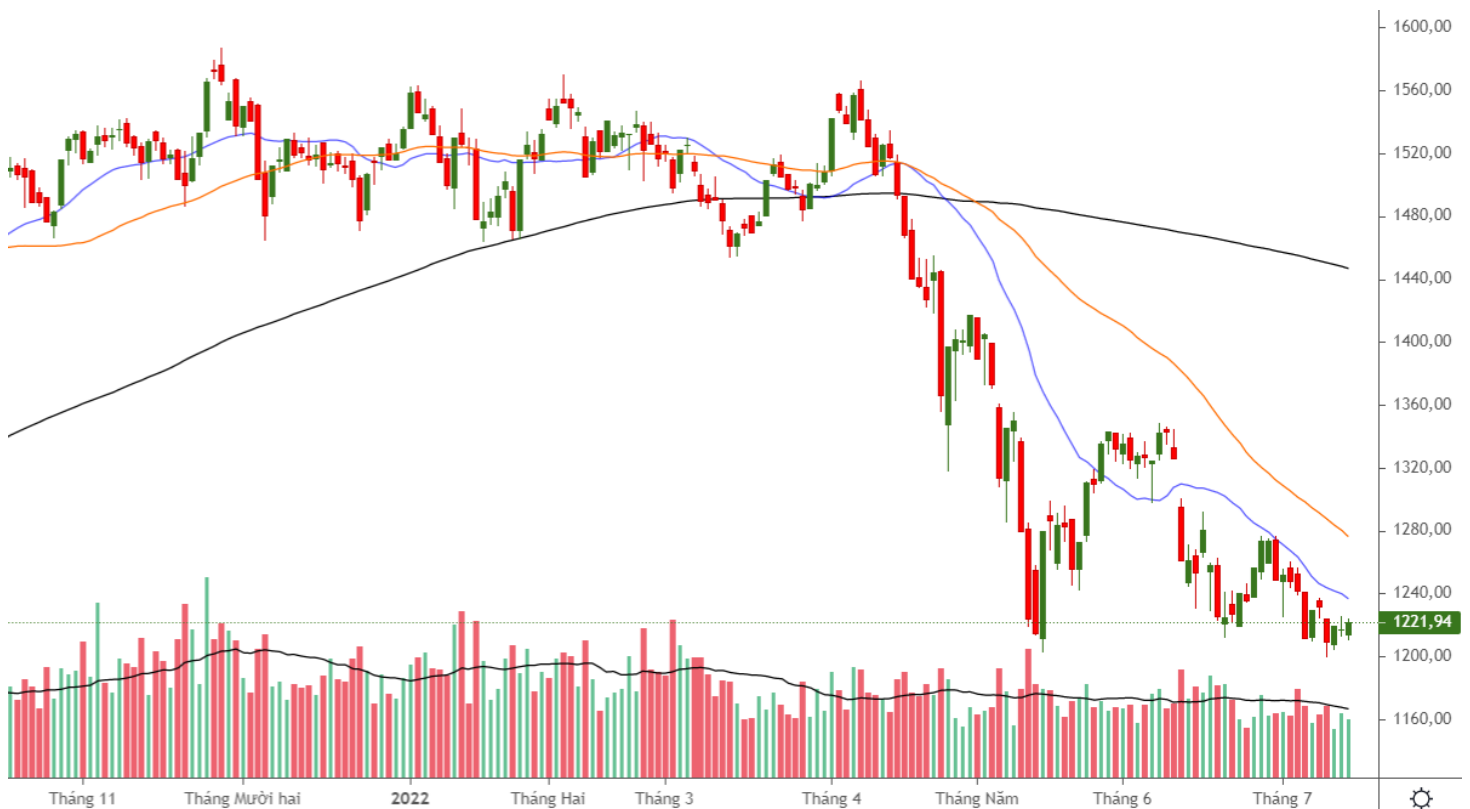
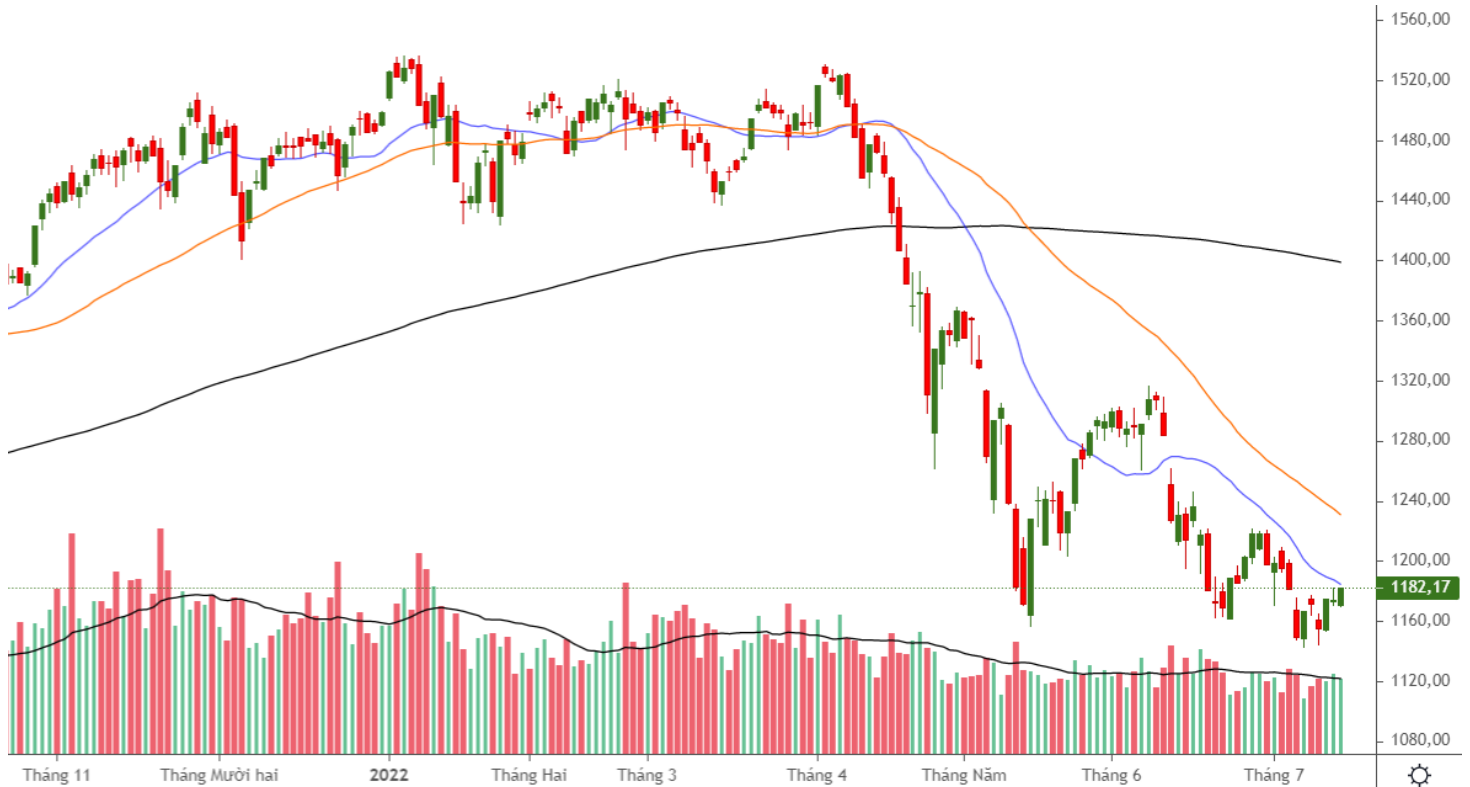
VHC – 6M2022 revenue grew strongly

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Technical Analyst Recommendations

VN-Index continued to be supported and bounced back. Although the market sentiment remained cautious at the resistance zone of 1.182 points, the index also recorded an effort to maintain the recovery trend. With this signal, VN-Index can be expected to overcome the resistance area of 1,182 points soon. Therefore, Investors can consider increasing the proportion of stocks in some stocks showing signs of improvement at strong support areas or finishing accumulation process.



VIETNAM

| Time | Event |
|-------------------|--|
| 01/07/2022 | PMI announcement |
| 18/07/2022 | Announcement of member change of VN30 and VNFINLEAD Announcement of members' information update of VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND |
| 20/07/2022 | Deadline for Q2/2022 financial statements |
| 21/07/2022 | Expiry date of VN30F2207 futures contract |
| 29/07/2022 | Announcement of Vietnam economic data in 7M2022 |
| 30/07/2022 | Deadline for publication of Management Report 1H2022 |

WORLDWIDE

| Time | Country | Event |
|------------|------------|--|
| 05/07/2022 | All | OPEC Meeting |
| 05/07/2022 | Australia | RBA Interest Rate Decision |
| 06/07/2022 | U.S | PMI announcement |
| 06/07/2022 | U.S | JOLTS Job Openings |
| 07/07/2022 | U.S | FOMC Meeting Minutes |
| 07/07/2022 | U.S | EIA crude oil and natural gas storage |
| 08/07/2022 | U.S | Average Hourly Earnings; Non-Farm Employment Change & Unemployment Rate announcement |
| 13/07/2022 | U.S | CPI and core CPI in June announcement |
| 14/07/2022 | U.S | PPI announcement |
| 15/07/2022 | U.S | Retail Sales announcement |
| 15/07/2022 | China | Quarterly GDP & Retail sales announcement |
| 20/07/2022 | U.K | Retail Sales announcement |
| 21/07/2022 | Japan | BoJ Rate Statement |
| 21/07/2022 | U.K | Flash PMI manufacturing and Services index |
| 21/07/2022 | U.S | EIA crude oil and natural gas storage |
| 22/07/2022 | U.S | Flash PMI manufacturing and Services index |
| 28/07/2022 | U.S | Fed Interest Rate Decision |
| 28/07/2022 | U.S | EIA crude oil and natural gas storage |

RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|--|------------------------------|---------------------|--------------|
| HDB – Sustaining healthy growth | July 12 th , 2022 | BUY – 1 year | 32,000 |
| VNM – Growth momentum comes from subsidiaries | July 1 st , 2022 | BUY – 1 year | 83,500 |
| REE – Attractive story from the Thuong Kon Tum Plant | June 14 th , 2022 | NEUTRAL – 1 year | 90,700 |
| FPT – Sustaining Healthy Growth | June 9 th , 2022 | ACCUMULATE – 1 year | 133,200 |
| VHC – Favorable supply-demand to lead strong earnings growth | June 9 th , 2022 | ACCUMULATE – 1 year | 114,600 |

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|-----------------|-------------|---------------------------------------|-------------------------------------|--------------------------------|----------------------------------|---------------|
| DFVN-CAF | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| ENF | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| MBBF | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| MBVF | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| VF1 | 25/11/2020 | 0% - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| VF4 | 25/11/2020 | 0% - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| VFB | 19/11/2020 | 0% - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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