

Market today: Growing before the maturity date

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- Efforts to absorb short-term profit-taking pressure in the past few sessions supported the supply cool down and pushed the market to perform better today
- Tomorrow is also the maturity date of the derivative contract VN30F2207.
- With the rapid increase and lack of high demand, VN-Index will be able to retest the signal of overcoming the resistance level of 1,185-1,190 points before returning to the uptrend.

Gluing the optimistic span of the international stock market, VN-Index opened with a strong gain. The index surpassed the old peak of 1,190 points and continuously extended the earnings. However, facing the psychological level of 1,200 points, the uptrend cooled down under the increasing supply pressure at the end of the day. VN-Index increased 15.81 points (+1.34%) and closed at 1,194.14 points. Liquidity improved compared to yesterday, with 601.1 million shares matched on HOSE.

VN30-Index, although still not getting rid of the old peak of 1,230 points, recorded a positive gaining session today. VN30-Index earned 1.15% with 28 advancers and only VIC decreased (-0.9%). Leading the gainers was TPB with an advance of 4.8%, followed by SSI (+3.1%), PNJ (+2.8%), GVR (+2.6%), FPT (+2.3%) ...

With the positive movement of the general market, most of the industry groups rose and remained on their uptrend until the end. Securities, Real Estate, Electrical Equipment, Fisheries... witnessed a flourishing session. The Retail group suddenly suffered from a large bottom-fishing force and helped the stocks turn to higher prices. The Banking group is divergent and has not shown any explicit support for the market. Meanwhile, the Livestock group showed signs of cooling down and firmly adjusted.

Foreign investors turned to be net buyers of HOSE with VND 193.8 billion. They mainly bought SSI (+56.4 billion), GAS (+45 billion), VHM (+44.3 billion), VNM (+23.8 billion), CTG (+20.5 billion) ... On the contrary, FPT was sold the most with 60.5 billion, followed by STB (-34.2 billion), MWG (-26.6 billion), VRE (-16.4 billion), E1VFN30 (-16 billion), FUEVFN30 (-12.8 billion) ...

Efforts to absorb short-term profit-taking pressure in the past few sessions helped the supply to cool down and push the market to perform better today. However, the liquidity decreased when approaching the psychological resistance level of 1,200 points, showing that the cash flow is still quite cautious in the uptrend of the market. Besides, tomorrow is also the maturity day of the derivative contract VN30F2207. With the rapid increase and the lack of high demand, VN-Index is still able to retest the signal of overcoming the resistance level of 1,185-1,190 points before returning to the uptrend. Therefore, investors can still take advantage of the downtrend (if any) to continue buying and accumulating stocks at strong support areas and showing improvement.

Analyst Pin-board

CMG – Thanks to CMG's core businesses, revenue and profitability in 2021 grew significantly

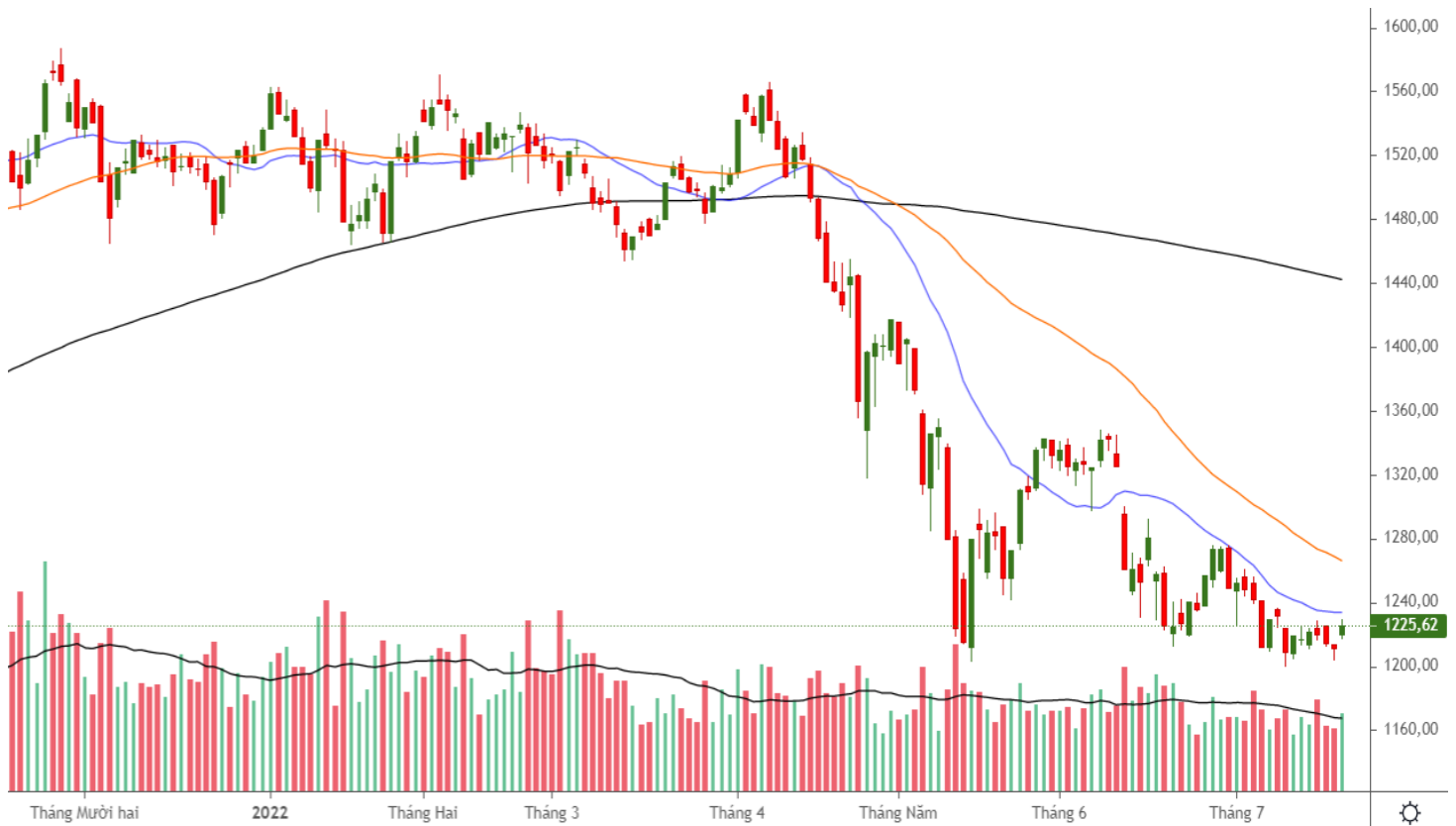
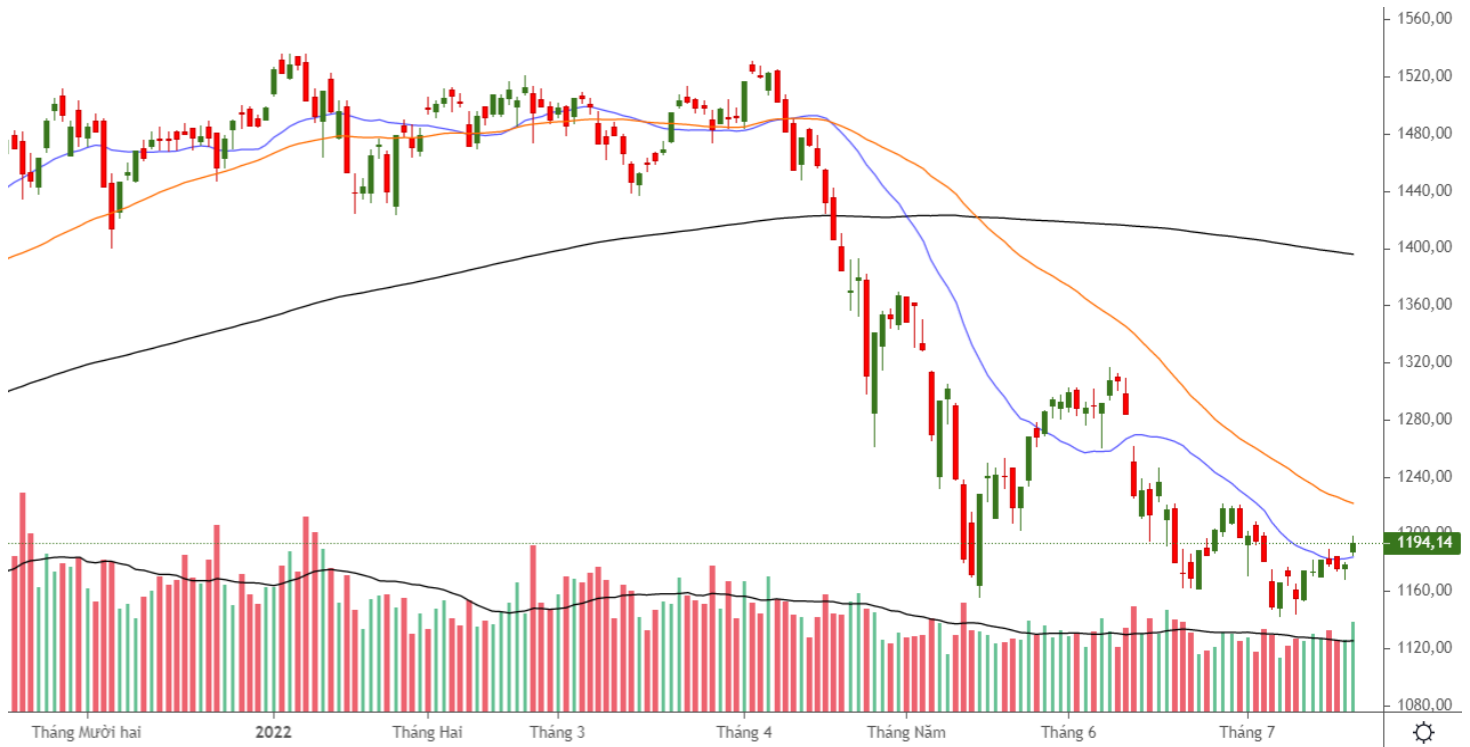
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If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.

“Growing before the maturity date”

Technical Analyst Recommendations

The stock market returned to the recovery trend after a few shaking sessions. However, a dispute occurred when VN-Index approached 1,200 points. It is expected that this dispute will continue in the near future. However, investors can still expect the market's scenario to move up after the current dispute period. Besides, investors can continue to buy and accumulate stocks at strong support areas and are showing signs of improvement.



VIETNAM

Time	Event
01/07/2022	PMI announcement
18/07/2022	Announcement of member change of VN30 and VNFINLEAD Announcement of members' information update of VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/07/2022	Deadline for Q2/2022 financial statements
21/07/2022	Expiry date of VN30F2207 futures contract
29/07/2022	Announcement of Vietnam economic data in 7M2022
30/07/2022	Deadline for publication of Management Report 1H2022

WORLDWIDE

Time	Country	Event
05/07/2022	All	OPEC Meeting
05/07/2022	Australia	RBA Interest Rate Decision
06/07/2022	U.S	PMI announcement
06/07/2022	U.S	JOLTS Job Openings
07/07/2022	U.S	FOMC Meeting Minutes
07/07/2022	U.S	EIA crude oil and natural gas storage
08/07/2022	U.S	Average Hourly Earnings; Non-Farm Employment Change & Unemployment Rate announcement
13/07/2022	U.S	CPI and core CPI in June announcement
14/07/2022	U.S	PPI announcement
15/07/2022	U.S	Retail Sales announcement
15/07/2022	China	Quarterly GDP & Retail sales announcement
20/07/2022	U.K	Retail Sales announcement
21/07/2022	Japan	BoJ Rate Statement
21/07/2022	U.K	Flash PMI manufacturing and Services index
21/07/2022	U.S	EIA crude oil and natural gas storage
22/07/2022	U.S	Flash PMI manufacturing and Services index
28/07/2022	U.S	Fed Interest Rate Decision
28/07/2022	U.S	EIA crude oil and natural gas storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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