

Market today: Sank in red

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- After 2 sessions of rising momentum slowed down at 1,220 points, market continued to fail to conquer this resistance and fell deeply.
- With the signal of abandoning this rally, it's likely that market will continue to be under selling pressure and step back to the lower price range.

Following the struggle in a narrow range at the end of the previous session, market entered the last trading day of June with a cautious sentiment. However, selling pressure continued to surge on the base of low liquidity in the afternoon, causing VN-Index to get out of a state of struggle and plunge. VN-Index dropped 20.49 points (-1.68%) and closed at 1,197.6 points. Liquidity decreased compared to yesterday with 471.6 million shares matched on HOSE.

Similarly, selling pressure also dominated and making VN30-Index to drop sharply (-1.92%). Among the group, up to 27 decliners and only 3 gainers such as: SAB (+0.4%), VRE (+0.4%) and VIC (+0.1%). By contrast, STB (-4.9%) led the bearish group, followed by SSI (-4.8%), BVH (-4.5%), FPT (-4.2%), BID (-4%) ...

Following the poor performance of the general market, most industries were in the red. The groups that contributed to VN-Index's recent recovery, namely Banks and Securities, were both under pressure to take profits and fell deeply. Besides, Technology, Mining, Electrical Equipment, and Other Financial groups were today's strongest decrease.

Foreign investors were net buyers on HOSE with a value of VND 6.4 billion. The top buying stocks were HDG (+49.5 billion), followed by STB (+44.6 billion), HDB (+40.2 billion), VND (+36.9 billion), GEX (+30.3 billion) ... Conversely, they focused on MWG (-46.1 billion), VNM (-31.9 billion), VIC (-30.4 billion), NVL (-23.2 billion), E1VFN30 (-20, 8 billion) ...

The increasing momentum slowed down at 1,220 points after 2 sessions, market still failed to conquer this resistance and fell deeply. With the signal of shaking off this rally, it's likely that market will continue to be under selling pressure and step back to the lower price range to test supply and demand in the near future. Therefore, investors should still be cautious and keep the portfolio's weight at a safe level.

Analyst Pin-board

Textile & garment sector – Mixing positive and negative aspects in 2H 2022

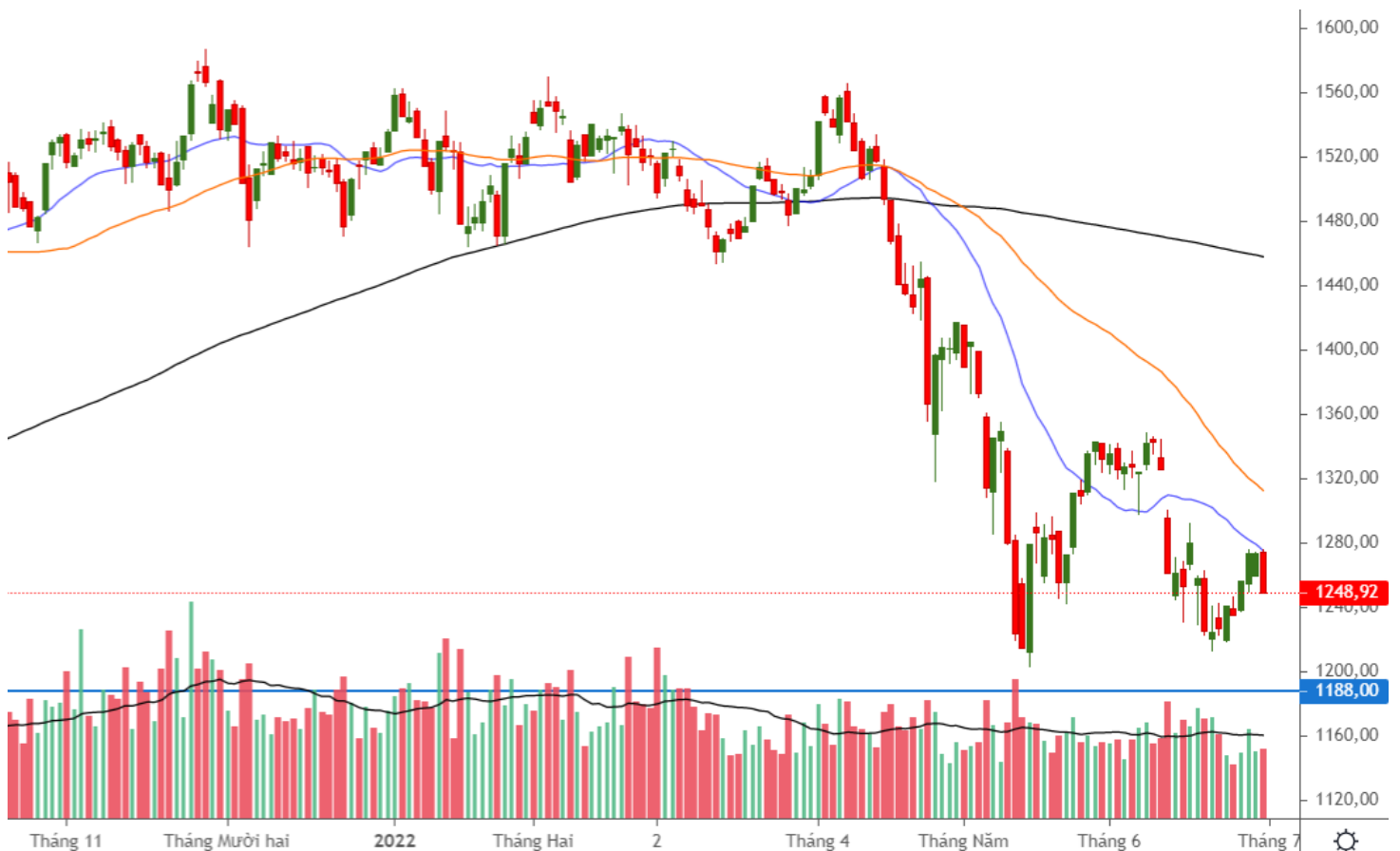
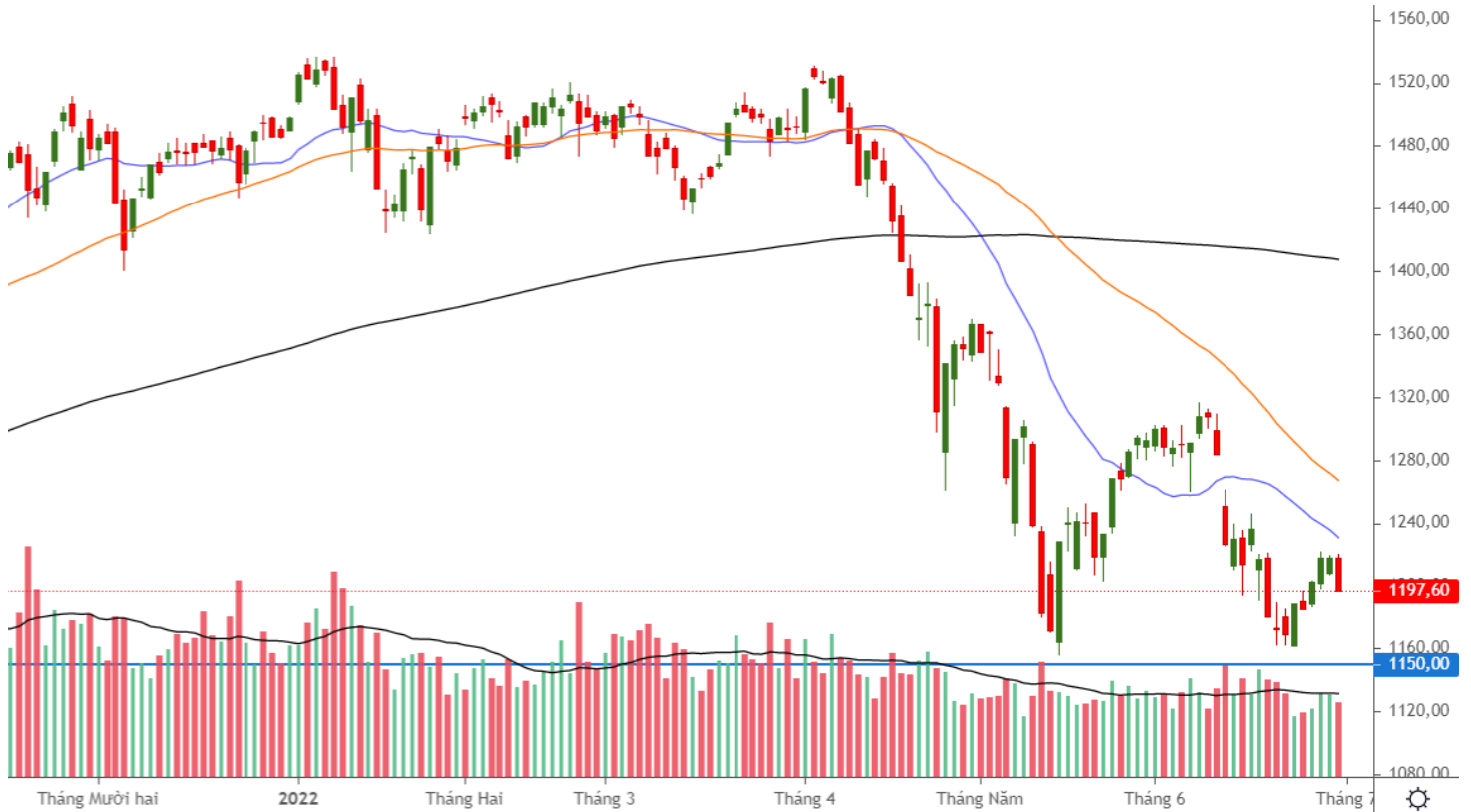
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“Sank in red”

Technical Analyst Recommendations

Facing the resistance zone, the market moved cautiously and quickly retreated. The decrease was quite deep and brought the VN-Index below the threshold of 1,200 points. With this signal, it is likely that the market will continue to be under selling pressure and move back to a lower price to test supply and demand. Therefore, investors should still be cautious and keep the proportion of stock at a safe level.



VIETNAM

Time	Event
01/06/2022	PMI announcement
01/06/2022	Effective date of new MSCI portfolio
03/06/2022	Announcing new portfolio of FTSE Vietnam Index ETF Fund
10/06/2022	Announcing new portfolio VNM ETF
16/06/2022	Expiry date of VN30F2206 futures contract
17/06/2022	Restructuring date of new FTSE ETF' và VNM ETF' portfolio
20/06/2022	Effective date of new FTSE ETF' và VNM ETF' portfolio
29/6/2022	Announcement of Vietnam economic data in 1H2022
30/06/2022	Deadline for holding the mandatory Annual General Meeting of Shareholders (AGM)

WORLDWIDE

Time	Country	Event
01/06/2022	Australia	GDP announcement
01/06/2022	Canada	Announcing Overnight rate & BOC rate statement
01/06/2022	US	Publishing JOLTS Job Openings report
03/06/2022	US	Announcing average hourly earnings; Non-Farm employment change and Unemployment rate
07/06/2022	Australia	RBA Rate Statement
09/06/2022	Europe	ECB Rate Statement
10/06/2022	US	CPI and core CPI announcement
10/06/2022	Canada	Announcing Employment change & Unemployment rate
11/06/2022	US	Treasury Currency Report
14/06/2022	US	Announcing PPI m/m
15/06/2022	US	Retail Sales announcement
16/06/2022	US	FOMC Rate Statement
16/06/2022	UK	BoE Rate Statement
16/06/2022	Australia	Announcing Employment change & Unemployment rate
17/06/2022	US	BoJ Rate Statement
20/06/2022	UK & Canada	CPI and core CPI announcement

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600
NT2 – Bottom line to surge	April 19 th , 2022	BUY – 1 year	29,200
FRT – Recent Stock Rally Has Limited Upside	April 8 th , 2022	ACCUMALATE – 1 year	155,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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