

JUNE

27

MONDAY

6PM CALL

Market today: The Index rose*(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

- *The indexes witnessed a brighter session today, surpassing the high point of the previous session, but in terms of liquidity, it was still gloomy showing that cash flow is still cautious when the market rallies.*
- *It is likely that the recovery is back on track through the support from some large caps, but it is expected that the resistance area of 1,220 points of the VN-Index will put great pressure on the market.*

Following the gaining momentum of the world stock market, Vietnam's stock market opened in green and lasted until the end of the session. Despite strong fluctuations in the afternoon session, the market kept on the rise. VN-Index gained 17.34 points (+1.46%) and closed at 1,202.82 points. The liquidity increased slightly compared to the previous session, with 332.9 million shares matched on HOSE.

The VN30 was more positive than the general market, with an increase of 1.72%. In the group, there were 26 advancers and 4 decliners. A lot of names had good gains, such as SSI (+6.7%), NVL (+6.5%), PNJ (+6.1%), HPG (+5%), VRE (+4.4%) ... On the other side, VIC (-1.1%), VNM (-0.6%), MWG (-0.6%) and VCB (-0.1%) are stocks that stuck on the plunge.

With the positive movement of the Index, gainers were overwhelming, and many industry groups were in the green. The securities group continued to be the typical group and created a driving force for the market's recovery, while Steel, Banking, Oil and Gas also rallied. On the other side, the fertilizer group was underperformed intraday.

Foreign investors turned to be net buyers of HOSE with VND 252.8 billion, notably MWG (+59.6 billion), MSN (+57.4 billion), CTG (+51 billion), VHM (+50 billion), VND (+34.7 billion) ... On the net selling side, they focused the most on NVL (-77.7 billion), DGC (-77.4 billion), VNM (-36.7 billion), DCM (-20 billion), VCB (-13 billion) ...

The market regained after being supported by nearly 1,160 points of the VN-Index. The market movement was quite positive in terms of points, surpassing the high point of the previous session, but in terms of liquidity, it has not been improved. It shows that cash flow is still cautious when the market rallies. With the current signal, the recovery process will likely continue thanks to the support from some large caps. Still, it is expected that the resistance area of 1,220 points of the VN-Index will continue to put great pressure on the market. Therefore, investors can take advantage of the current retracement to reduce the weight of weakening stocks and restructure their portfolios to a reasonable level because of the market's unclear bottom.

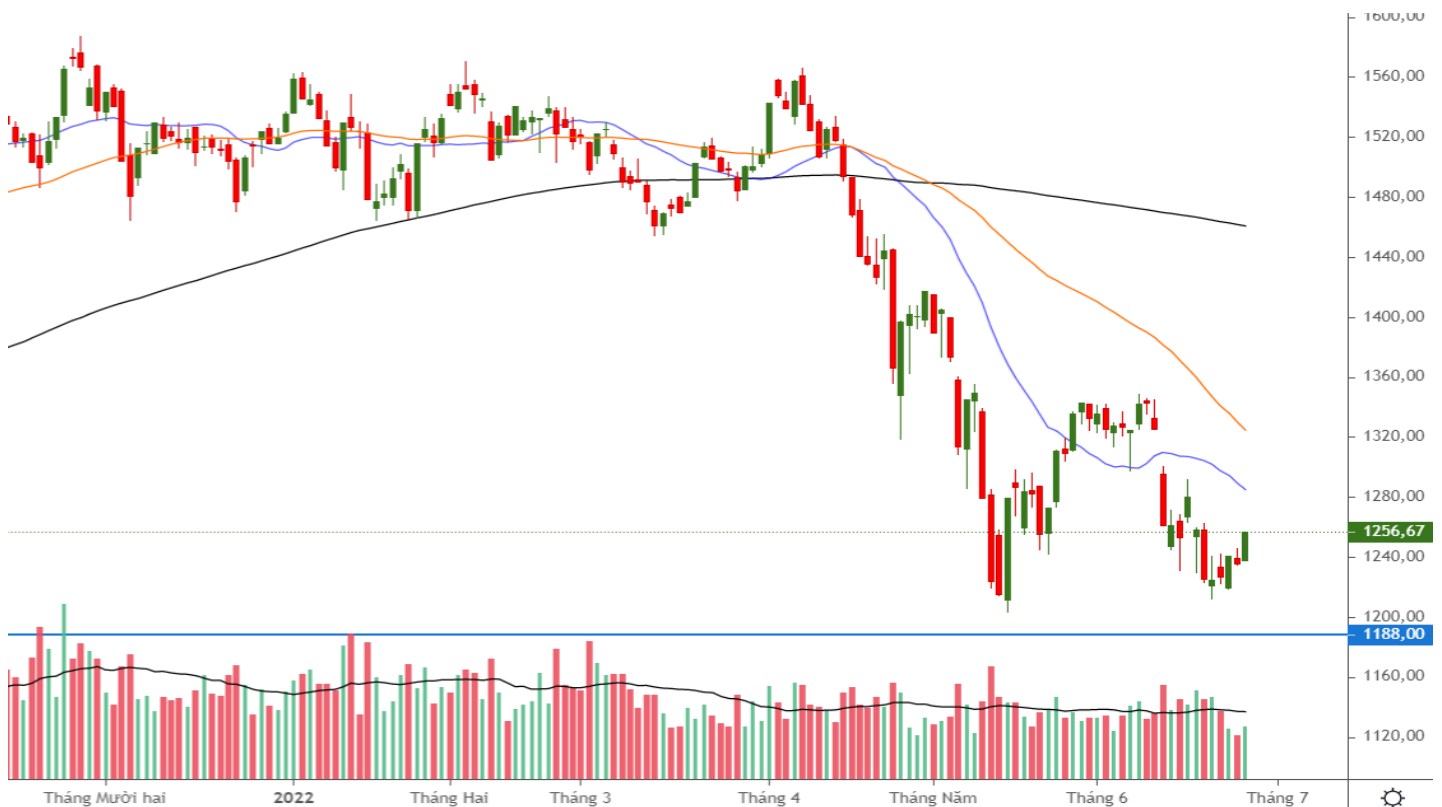
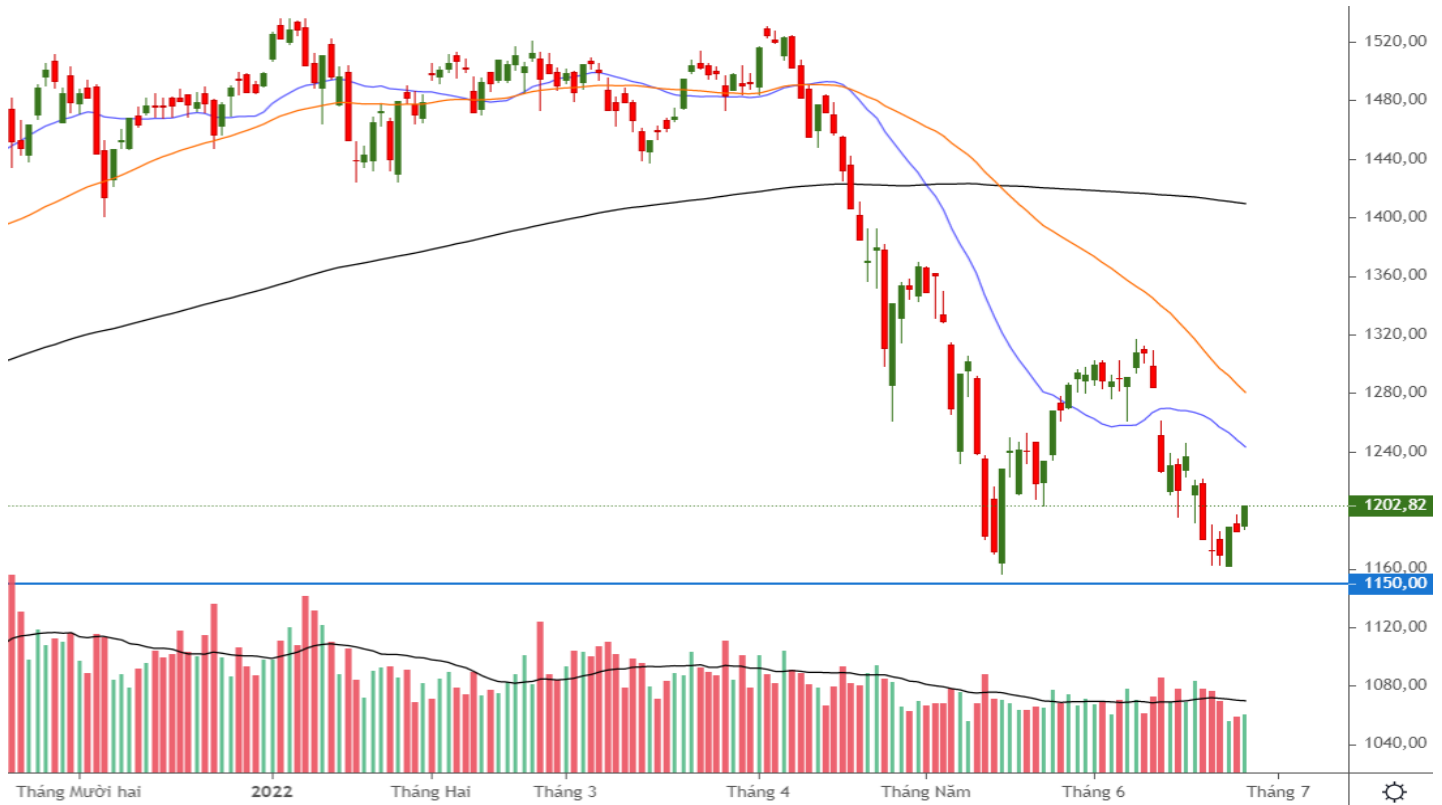
Analyst Pin-board**Recession fear clouded export prospects in the second half of 2022***(My Tran – my.tth@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

**“The Index
rose”**

Technical Analyst Recommendations

The market movement was quite positive in terms of points, when it surpassed the high point in the previous session, but in terms of liquidity, it has not been improved. It is possible that the recovery process will continue but it is expected that the resistance area of 1,220 points of VN-Index will continue to put great pressure on the market. Therefore, investors can take advantage of the current pullback to reduce the weight of stocks that are at risk of weakening, and at the same time bring the proportion of stocks to a reasonable level because the market in general has not yet shown a clear bottom-forming signal.



VIETNAM

Time	Event
01/06/2022	PMI announcement
01/06/2022	Effective date of new MSCI portfolio
03/06/2022	Announcing new portfolio of FTSE Vietnam Index ETF Fund
10/06/2022	Announcing new portfolio VNM ETF
16/06/2022	Expiry date of VN30F2206 futures contract
17/06/2022	Restructuring date of new FTSE ETF' và VNM ETF' portfolio
20/06/2022	Effective date of new FTSE ETF' và VNM ETF' portfolio
29/6/2022	Announcement of Vietnam economic data in 1H2022
30/06/2022	Deadline for holding the mandatory Annual General Meeting of Shareholders (AGM)

WORLDWIDE

Time	Country	Event
01/06/2022	Australia	GDP announcement
01/06/2022	Canada	Announcing Overnight rate & BOC rate statement
01/06/2022	US	Publishing JOLTS Job Openings report
03/06/2022	US	Announcing average hourly earnings; Non-Farm employment change and Unemployment rate
07/06/2022	Australia	RBA Rate Statement
09/06/2022	Europe	ECB Rate Statement
10/06/2022	US	CPI and core CPI announcement
10/06/2022	Canada	Announcing Employment change & Unemployment rate
11/06/2022	US	Treasury Currency Report
14/06/2022	US	Announcing PPI m/m
15/06/2022	US	Retail Sales announcement
16/06/2022	US	FOMC Rate Statement
16/06/2022	UK	BoE Rate Statement
16/06/2022	Australia	Announcing Employment change & Unemployment rate
17/06/2022	US	BoJ Rate Statement
20/06/2022	UK & Canada	CPI and core CPI announcement

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200
VHC – Favorable supply-demand to lead strong earnings growth	June 9 th , 2022	ACCUMULATE – 1 year	114,600
NT2 – Bottom line to surge	April 19 th , 2022	BUY – 1 year	29,200
FRT – Recent Stock Rally Has Limited Upside	April 8 th , 2022	ACCUMALATE – 1 year	155,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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