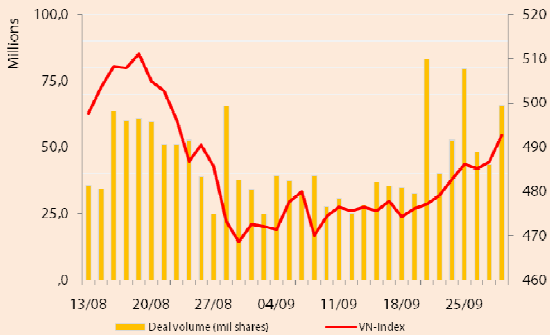
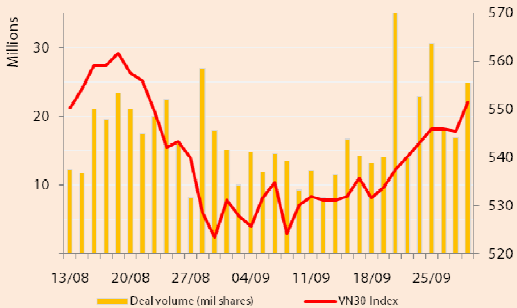


MARKET REPORT

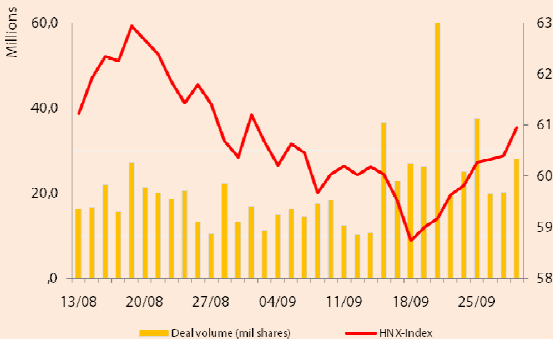
Index	VN-Index	VN30-Index	HN-Index
30/09/2013	492.63	551.56	60.95
Change (%)	1.24%	1.11%	0.91%



Liquidity	HSX	VN30	HNX
Deal Volume (share)	65,644,630	24,861,410	27,928,701
Total Volume (share)	68,463,830	26,580,710	33,562,893
Deal Value (VND bn)	900.20	525.12	225.91
Total Value (VND bn)	1,022.36	628.78	256.20



Foreign Activity	HSX	VN30	HNX
Foreign Buy (VND bn)	147.41	128.72	7.97
Foreign Sell (VND bn)	98.81	75.28	4.71
Foreign Net (VND bn)	48.60	53.44	3.27



SUMMARY:

- ❑ Investors' sentiment improved to a great extent after the Prime Minister's speech.
- ❑ VNIndex is marching toward the resistance at the 500-point mark should have certain effects on the climb itself.

Markets traded quite positive in the first trading session of this week. VNIndex gained 1.24% to 492.63, VN30 increased by 1.11% to 551.56 while HNIndex up 0.91% to 60.95.

Liquidity increased sharply on both exchanges. HSX bourse had about 65.6 million shares changed hands, worth of VND900.2 billion (+41.7%). HNX bourse had nearly 28 million shares changed hands, worth of VND225.9 billion (+33.1%).

Speculative cash flow was strong, market breadth was also positive. Markets opened positively in the first trading session of this week. This was notable that after cooling down in the previous weekend, cash flow at speculative stocks remained. There were many stocks which went to limited like PVT, OGC, IJC, TCM, SJS, SAM, DIG, etc...Market breadth showed the excitement of investors with 153 gainers, in which there were 31 stocks went to the ceiling. Uptrend remained and VNIndex closed at the highest level of the trading session. At the end of Sep, 2013, VNIndex recovered with the increase of 4.2%, VN30 gained by 3.8% too.

Besides the activeness of speculative stocks, heavy weights also recorded good performance, especially at MSN, PVD and VCB. Almost industries index increased, in which financials stocks (banking and real estate) were the most active stocks today.

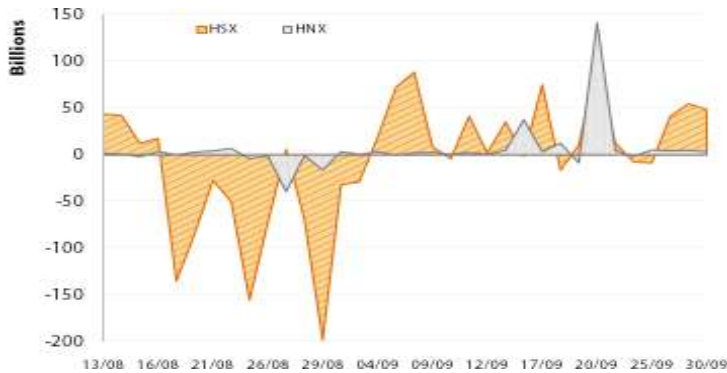
HNX bourse - The active of speculative cash flow were not as strong as HSX bourse. Although HNIndex closed higher today but the increasing motivation were not as high as VNIndex. Therefore, demand and higher prices' acceptance of speculative stocks were not as strong as HSX. Leading stocks which recorded good transactions today were BVS, PVS and VCG.

MARKET COMMENTARY

The winning momentum stretched over the weekend as stocks had a good start on Monday; many even ended at the upper limit of the price band. Cash flows strengthened and volume added up; in fact, the combined trading value on both exchanges reached over VND1,200 billion. Investors' sentiment improved to a great extent after the Prime Minister's speech during his trip in the US, confirming the 2% ceiling for the Vietnam dong depreciation from now to the year-end; the exact percentage of adjustment, however, depends of the way the market progresses during the period. Moreover, the government is considering raising the upper limit of foreign ownership at local banks and telecom firms to 49%. For necessities prices, PM Nguyen Tan Dung demanded that the Industry and Commerce Ministry give some consider a gasoline price cut as the global market price has been on a downtrend.

Given such supporting news, there is a high chance that VNIndex will remain on the up side for the coming days. On the technical perspective, however, that the index is marching toward the resistance at the 500-point mark should have certain effects on the climb itself. For timely and accurate decisions, investors are advised to stay in close watch as the market unfolds. Those look to the medium and long term, on the other hand, may consider taking position in stocks that suit their tastes.

FOREIGNERS TRADING



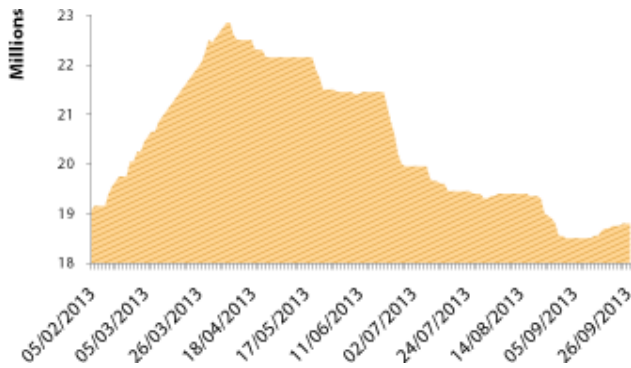
Foreigners continued to be net buyers today. At the end of trading day, they were net buyers with net bought value about VND51.9 billion on both bourses. Top net bought stocks were VCB, VIC and PVD; on the other hand, top net sold stocks were TTP, CTG and NHS.

Both ETFs are currently trading at premium which is - 0.05% for VNM ETF and -0.84% for FTSE ETF. Number of outstanding shares of both ETFs remained unchanged.

ETFs VIEW

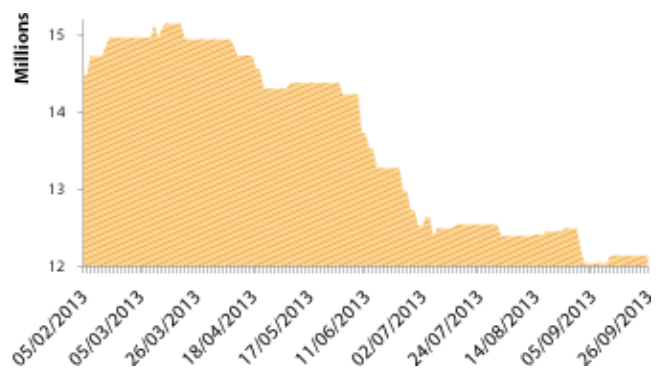
Market Vector Vietnam ETF

Shares Out

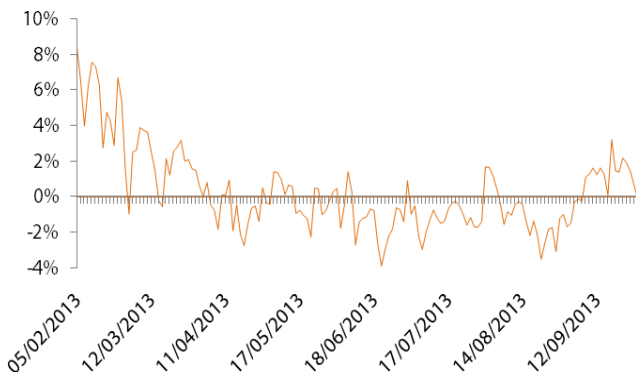


FTSE Vietnam ETF

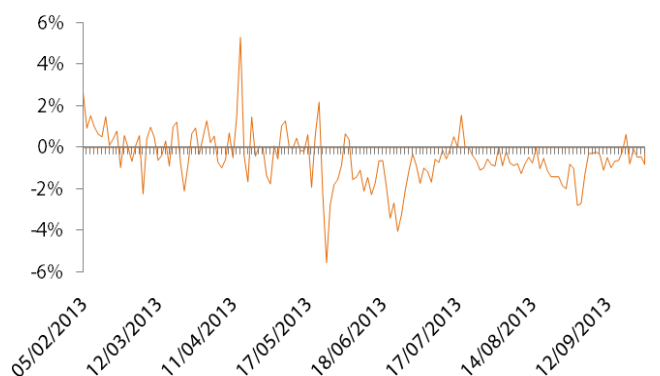
Shares Out



Difference between Price and NAV (%)



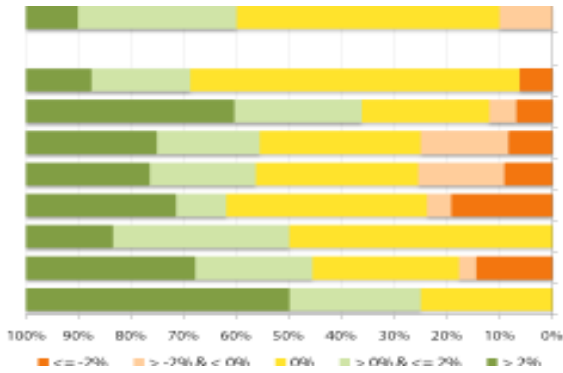
Difference between Price and NAV (%)



MARKET SUMMARY

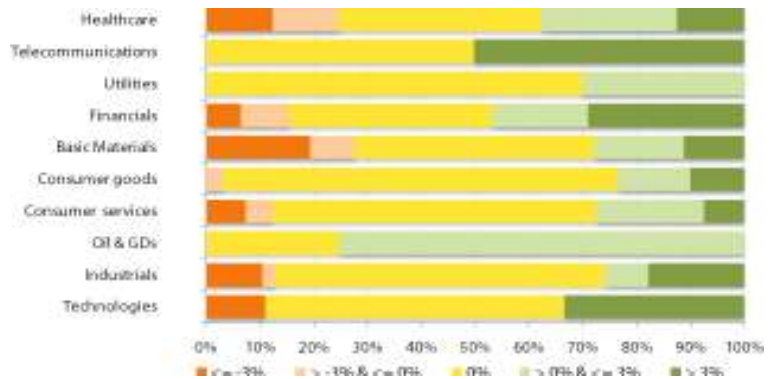
HSX

Sector Performance



HNX

Sector Performance



Top 05 Gainers/Losers

Ticker	Price	(+) %	±% (T-10)	Ticker	Price	(+) %	±% (T-10)
DIG	9.3	6.90%	16.25%	NLG	20.8	-6.73%	-8.37%
TMS	31.0	6.90%	8.77%	VFG	42.5	-6.59%	-13.27%
HTL	16.0	6.67%	39.13%	ACL	8.7	-6.45%	-7.45%
KSH	4.8	6.67%	2.13%	NAV	5.8	-6.45%	-4.92%
SJS	11.2	6.67%	21.74%	GTA	7.3	-6.41%	-9.88%

Top 05 Gainers/Losers

Ticker	Price	(+) %	±% (T-10)	Ticker	Price	(+) %	±% (T-10)
MCF	15.4	10.00%	-3.75%	DL1	6.4	-9.86%	-3.03%
QCC	2.2	10.00%	-4.35%	FDT	28.6	-9.78%	-21.43%
VE4	8.8	10.00%	0.00%	ITQ	4.7	-9.62%	-21.67%
HHG	3.3	10.00%	65.00%	VHH	1.9	-9.52%	-17.39%
KLF	19.9	9.94%	na	CKV	9.8	-9.26%	7.69%

Top 05 Leading Volume/Value

Ticker	Volume (1,000 share)	Weight (%)	Ticker	Volume (VND billion)	Weight (%)
FLC	4.27	6.5	PPC	58.78	6.52
ITA	4.01	5.8	REE	51.78	5.75
SAM	3.86	3.6	DPM	32.37	3.59
IJC	3.32	3.5	CSM	31.75	3.52
PVT	3.22	3.3	MSN	30.01	3.33

Top 05 Leading Volume/Value

Ticker	Volume (1,000 share)	Weight (%)	Ticker	Volume (VND billion)	Weight (%)
SHB	7,225	25.87	SHB	47.84	21.18
SCR	3,779	13.53	PVS	33.39	14.78
PVX	2,943	10.54	VCG	22.89	10.13
VCG	2,661	9.53	SCR	22.10	9.78
PVS	2,066	7.40	FIT	20.11	8.90

Top net buy/sell value by Foreign (VND bn)

Ticker	Buy Value	Sell Value	Net buy	Ticker	Buy Value	Sell Value	Net Sell
VCB	14.46	0.09	14.37	TTP	7.35	12.25	(4.90)
VIC	9.86	0.31	9.54	CTG	0.02	2.82	(2.79)
PVD	8.93	1.23	7.70	NHS	0.02	2.45	(2.43)
DPM	8.63	1.51	7.12	HPG	2.20	3.52	(1.32)
FCN	3.01	-	3.01	DPR	0.00	1.06	(1.05)

Top net buy/sell value by Foreign (VND bn)

Ticker	Buy Value	Sell Value	Net buy	Ticker	Buy Value	Sell Value	Net Sell
DAE	1.10	-	1.10	PVG	-	0.59	(0.29)
PVS	2.37	1.37	1.00	DBC	-	0.35	(0.10)
PVX	0.54	-	0.54	SHB	1.73	2.02	(0.08)
API	0.28	-	0.28	DXP	-	0.04	(0.05)
PLC	0.26	-	0.26	VNF	-	0.03	(0.03)


CORPORATE ACTIONS

Stock	Ex-right date	Record date	Event	Ratio	Year	Execute Date	Register Period	Transfer Period	Price
OGC	04/10/2013	08/10/2013	Cash payment	5%	2012	23/10/2013			
OGC	04/10/2013	08/10/2013	Consulting shareholders in writing						
CTS	03/10/2013	07/10/2013	Cash payment	6%	2012	21/10/2013			
TSB	03/10/2013	07/10/2013	Consulting shareholders in writing						
BBC	02/10/2013	04/10/2013	Annual General Meeting 2013 2 st						
MEC	02/10/2013	04/10/2013	Unusual Shareholders Meeting						
PXA	02/10/2013	04/10/2013	Unusual Shareholders Meeting						
HAR	01/10/2013	03/10/2013	Consulting shareholders in writing						
HTL	01/10/2013	03/10/2013	Consulting shareholders in writing						
NLG	01/10/2013	03/10/2013	Consulting shareholders in writing						
SEL	01/10/2013	03/10/2013	Cash payment	10%	2012	16/12/2013			
SEL	01/10/2013	03/10/2013	Swap stocks SEL to SJE						
DIC	30/09/2013	02/10/2013	Stock Payment	4%					

Sources: HSX, HNX

INVESTMENT CERTIFICATION INFORMATION

Dealing day	Fund Name	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
20/09/2013	VFB	-	0.50%	9,946	9,976	-0.03%
20/09/2013	VFA	1.00%	0.50%	7,187	7,111	1.07%

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